

KIM LOONG RESOURCES

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart



Source: AmInvestment Bank

Bursa Code: KMLOONG 5027	Sector: Plantation
Market Cap: RM2.4bil	Shariah Compliant: Yes
Support 1: RM2.50	Resistance 1: RM2.80
Support 2: RM2.40	Resistance 2: RM3.00

Share Price: **RM2.52**
 Entry: **RM2.50-RM2.52**
 Target: **RM2.80, RM3.00**
 Exit: **RM2.38**

Kim Loong Resources may trend higher after surging to a new all-time high and closing above the RM2.50 resistance a few sessions ago. With the 21-day and 50-day EMAs trending upward, additional upside momentum may be present in the near term. A bullish bias may emerge above the **RM2.50** level, with a stop-loss set at **RM2.38**, below the 50-day EMA. On the upside, near-term resistance is seen at **RM2.80**, followed by **RM3.00**.

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Genting Plantations	19,000	5.25	99,750.00	5.14	97,660.00	(2,090.00)	-2.1%	-	5.70 - 6.00	4.98
Johor Plantations Group	60,000	1.68	100,800.00	1.80	108,000.00	7,200.00	7.1%	-	1.80 - 2.00	1.52
Press Metal Aluminium	12,000	8.09	97,080.00	7.95	95,400.00	(1,680.00)	-1.7%	-	8.50 - 9.00	7.58
SD Guthrie	15,800	6.21	98,118.00	6.01	94,958.00	(3,160.00)	-3.2%	-	6.50 - 7.00	5.78
Sarawak Oil Palms	56,000	4.209	235,728.00	4.61	258,160.00	22,432.00	9.5%	-	4.50 - 4.80	3.99
Ta Ann	40,000	4.88	195,200.00	5.31	212,400.00	17,200.00	8.8%	4,000.00	5.50 - 6.00	4.69
Shares bought										
Kim Loong Resources	39,800	2.52	100,296.00	2.52	100,296.00	0.00	0.0%	-	2.80 - 3.00	2.38
Shares sold										
Hibiscus Petroleum	45,000	2.22	99,900.00	2.16	97,200.00	(2,700.00)	-2.7%	-	2.46 - 2.60	2.03
Total dividend					6,850.00					
Realised profits/losses					(79,831.00)					
Cash balance + dividend					47.00					
Portfolio returns (YTD)		1,000,000.00		966,921.00		(33,079.00)		-3.3%		
		<i>(Initial Capital in 2026)</i>								
FBM KLCI (YTD)		1,680.11		1,708.90		28.79		1.7%		
		<i>(As at 31 Dec 2025)</i>								
Portfolio Simulator vs FBM KLCI Performance (YTD)					Underperformance		-5.0%			

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **Kim Loong Resources** to our portfolio and closed our position in **Hibiscus Petroleum** to realign the portfolio.

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