

DIALOG GROUP

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart



Bursa Code: DIALOG 7277	Sector: Energy
Market Cap: RM12.7bil	Shariah Compliant: Yes
Support 1: RM2.20	Resistance 1: RM2.50
Support 2: RM2.08	Resistance 2: RM2.70

Share Price: **RM2.25**
 Entry: **RM2.20-RM2.25**
 Target: **RM2.50, RM2.70**
 Exit: **RM2.05**

We expect further upside for **Dialog Group** after it recouped the previous session's losses and rebounded from its RM2.08 low. In conjunction with the bullish engulfing pattern formed on 2 Apr and the positive slopes of its EMAs, the uptrend may persist in the near term. A bullish bias may emerge above the **RM2.20** level, with a stop-loss set at **RM2.05**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM2.50**, followed by **RM2.70**.

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Johor Plantations Group	60,000	1.68	100,800.00	1.90	114,000.00	13,200.00	13.1%	-	1.80 - 2.00	1.52
Kim Loong Resources	39,800	2.52	100,296.00	2.56	101,888.00	1,592.00	1.6%	-	2.80 - 3.00	2.38
Sarawak Oil Palms	56,000	4.209	235,728.00	4.77	267,120.00	31,392.00	13.3%	-	4.50 - 4.80	3.99
Ta Ann	40,000	4.88	195,200.00	5.56	222,400.00	27,200.00	13.9%	4,000.00	5.50 - 6.00	4.69
Shares bought										
Dialog Group	44,000	2.25	99,000.00	2.25	99,000.00	0.00	0.0%	-	2.50 - 2.70	2.05
Johor Plantations Group	50,000	1.90	95,000.00	1.90	95,000.00	0.00	0.0%	-	2.00 - 2.20	1.68
Petronas Chemicals Group	16,000	5.97	95,520.00	5.97	95,520.00	0.00	0.0%	-	6.50 - 7.00	5.23
Shares sold										
Genting Plantations	19,000	5.25	99,750.00	5.25	99,750.00	0.00	0.0%	-	5.70 - 6.00	4.98
Press Metal Aluminium	12,000	8.09	97,080.00	7.81	93,720.00	(3,360.00)	-3.5%	-	8.50 - 9.00	7.58
SD Guthrie	15,800	6.21	98,118.00	6.15	97,170.00	(948.00)	-1.0%	-	6.50 - 7.00	5.78
Total dividend					6,850.00					
Realised profits/losses					(84,139.00)					
Cash balance + dividend					1,167.00					
Portfolio returns (YTD)		1,000,000.00		996,095.00		(3,905.00)		-0.4%		
		<i>(Initial Capital in 2026)</i>								
FBM KLCI (YTD)		1,680.11		1,698.30		18.19		1.1%		
		<i>(As at 31 Dec 2025)</i>								
Portfolio Simulator vs FBM KLCI Performance (YTD)					Underperformance		-1.5%			

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **Dialog Group** and **Petronas Chemicals Group** to our portfolio and increased our position in **Johor Plantations Group**. We also closed our positions in **Genting Plantations**, **Press Metal Aluminium**, and **SD Guthrie** to realign the portfolio.

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