

# AMBEST GROUP

**BUY**

(Technical)

Rationale for report: Technical Update

**Analyst (s)**

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**EXHIBIT 1. Daily Chart**



Source: AmInvestment Bank

Bursa Code: <b>AMBEST   0391</b>	Sector: <b>Industrial</b>
Market Cap: <b>RM201mil</b>	Shariah Compliant: <b>Yes</b>
Support 1: <b>RM0.39</b>	Resistance 1: <b>RM0.45</b>
Support 2: <b>RM0.365</b>	Resistance 2: <b>RM0.47</b>

Share Price: **RM0.395**  
 Entry: **RM0.39-RM0.395**  
 Target: **RM0.45, RM0.47**  
 Exit: **RM0.35**

**Ambest Group** posted two consecutive bullish candles and broke above the RM0.365 resistance two sessions ago, indicating a likely return of buying interest. As the stock has surged to a new all-time high, the near-term bullish trend may still have legs. A bullish bias may emerge above the **RM0.39** level, with a stop-loss set at **RM0.35**, below the 6 Apr low. On the upside, near-term resistance is seen at **RM0.45**, followed by **RM0.47**.

## EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
<b>Current holdings</b>										
Dialog Group	44,000	2.25	99,000.00	2.28	100,320.00	1,320.00	1.3%	-	2.50 - 2.70	2.05
Johor Plantations Group	110,000	1.780	195,800.00	1.88	206,800.00	11,000.00	5.6%	-	2.00 - 2.20	1.68
Kim Loong Resources	39,800	2.52	100,296.00	2.62	104,276.00	3,980.00	4.0%	-	2.80 - 3.00	2.38
Sarawak Oil Palms	56,000	4.209	235,728.00	4.70	263,200.00	27,472.00	11.7%	-	4.50 - 4.80	3.99
Ta Ann	40,000	4.88	195,200.00	5.47	218,800.00	23,600.00	12.1%	4,000.00	5.50 - 6.00	4.69
<b>Shares bought</b>										
Dialog Group	41,600	2.28	94,848.00	2.28	94,848.00	0.00	0.0%	-	2.50 - 2.70	2.07
<b>Shares sold</b>										
Petronas Chemicals Group	16,000	5.97	95,520.00	5.88	94,080.00	(1,440.00)	-1.5%	-	6.50 - 7.00	5.23
<b>Total dividend</b>					6,850.00					
<b>Realised profits/ losses</b>					(85,579.00)					
<b>Cash balance + dividend</b>					399.00					
<b>Portfolio returns (YTD)</b>		1,000,000.00		988,643.00		(11,357.00)		-1.1%		
		(Initial Capital in 2026)								
<b>FBM KLCI (YTD)</b>		1,680.11		1,676.86		(3.25)		-0.2%		
		(As at 31 Dec 2025)								
<b>Portfolio Simulator vs FBM KLCI Performance (YTD)</b>					<b>Underperformance</b>		<b>-0.9%</b>			

Source: AmInvestment Bank

## PORTFOLIO SIMULATOR

## Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

## Remarks:

Today, we increased our position in **Dialog Group** and closed our position in **Petronas Chemicals Group** to realign the portfolio.

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