

CORAZA INTEGRATED TECHNOLOGY

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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 03-20362300

EXHIBIT 1. Daily Chart



Source: AmInvestment Bank

Bursa Code: CORAZA 0240	Sector: Industrial
Market Cap: RM383mil	Shariah Compliant: Yes
Support 1: RM0.75	Resistance 1: RM0.85
Support 2: RM0.70	Resistance 2: RM0.90

Share Price: **RM0.775**
 Entry: **RM0.75-RM0.775**
 Target: **RM0.85, RM0.90**
 Exit: **RM0.695**

Coraza Integrated Technology may trend higher after it surged to a new multi-year high and closed above the key RM0.70 resistance two sessions ago. Given that the 21-day EMA has remained above the 50-day EMA since the positive crossover in early March, upward momentum may now be present. A bullish bias may emerge above the **RM0.75** level, with a stop-loss set at **RM0.695**, below the 16 Apr low. On the upside, near-term resistance is seen at **RM0.85**, followed by **RM0.90**.

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
Current holdings										
Kelington Group	18,400	5.44	100,096.00	5.63	103,592.00	3,496.00	3.5%	-	6.00 - 6.50	4.98
UWC	22,000	4.50	99,000.00	4.52	99,440.00	440.00	0.4%	-	5.00 - 5.50	4.18
VSTECS	20,000	4.98	99,600.00	5.04	100,800.00	1,200.00	1.2%	-	5.50 - 6.00	4.58
Shares bought										
Coraza Integrated Technology	130,000	0.775	100,750.00	0.775	100,750.00	0.00	0.0%	-	0.85 - 0.90	0.695
Kelington Group	18,400	5.63	103,592.00	5.63	103,592.00	0.00	0.0%	-	6.00 - 6.50	4.98
Mi Technovation	31,600	3.17	100,172.00	3.17	100,172.00	0.00	0.0%	-	3.50 - 4.00	2.92
VSTECS	20,000	5.04	100,800.00	5.04	100,800.00	0.00	0.0%	-	5.50 - 6.00	4.58
Shares sold										
Kim Loong Resources	70,000	2.537	177,608.00	2.63	184,100.00	6,492.00	3.7%	-	2.80 - 3.00	2.43
Sarawak Oil Palms	56,000	4.209	235,728.00	4.57	255,920.00	20,192.00	8.6%	-	4.50 - 4.80	3.99
Total dividend					6,850.00					
Realised profits/ losses					(53,851.00)					
Cash balance + dividend					248,989.00					
Portfolio returns (YTD)			1,000,000.00		958,135.00	(41,865.00)	-4.2%			
<i>*Assuming no brokerage, fees and duties paid</i>			(Initial Capital in 2026)							
FBM KLCI (YTD)			1,680.11		1,689.71	9.60	0.6%			
			(As at 31 Dec 2025)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Underperformance	-4.8%				

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **Coraza Integrated Technology** and **Mi Technovation** to the portfolio and increased our positions in **Kelington Group** and **VSTECS**. We also closed our positions in **Kim Loong Resources** and **Sarawak Oil Palms** to realign the portfolio.

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