

MALAYSIAN PACIFIC INDUSTRIES

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart



Source: AmInvestment Bank

Bursa Code: MPI 3867	Sector: Technology
Market Cap: RM7.6bil	Shariah Compliant: Yes
Support 1: RM34.50	Resistance 1: RM40.00
Support 2: RM33.00	Resistance 2: RM45.00

Share Price: **RM36.60**
 Entry: **RM34.50-RM36.60**
 Target: **RM40.00, RM45.00**
 Exit: **RM32.90**

Malaysian Pacific Industries may trend higher after surging to a new 52-week high and closing above the key RM34.50 resistance. With the 21-day and 50-day EMAs recently forming a bullish crossover, upside momentum may strengthen further in the near term. A bullish bias may emerge above the **RM34.50** level, with a stop-loss set at **RM32.90**, below the 17 Apr low. On the upside, near-term resistance is seen at **RM40.00**, followed by **RM45.00**.

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Kelington Group	36,800	5.535	203,688.00	5.66	208,288.00	4,600.00	2.3%	-	6.00 - 6.50	4.98
UWC	22,000	4.50	99,000.00	4.78	105,160.00	6,160.00	6.2%	-	5.00 - 5.50	4.18
VSTECS	40,000	5.010	200,400.00	5.18	207,200.00	6,800.00	3.4%	-	5.50 - 6.00	4.58
Shares bought										
Malaysian Pacific Industries	5,500	36.60	201,300.00	36.60	201,300.00	0.00	0.0%	-	40.00 - 45.00	32.90
UWC	22,000	4.78	105,160.00	4.78	105,160.00	0.00	0.0%	-	5.50 - 6.00	4.38
Shares sold										
Coraza Integrated Technology	260,000	0.778	202,150.00	0.770	200,200.00	(1,950.00)	-1.0%	-	0.85 - 0.90	0.735
Mi Technovation	63,200	3.205	202,556.00	3.21	202,872.00	316.00	0.2%	-	3.50 - 4.00	2.94
Total dividend					6,850.00					
Realised profits/losses					(55,485.00)					
Cash balance + dividend					141,817.00					
Portfolio returns (YTD)			1,000,000.00		968,925.00	(31,075.00)	-3.1%			
<i>*Assuming no brokerage, fees and duties paid</i>			(Initial Capital in 2026)							
FBM KLCI (YTD)			1,680.11		1,715.33	35.22	2.1%			
			(As at 31 Dec 2025)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Underperformance	-5.2%				

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **Malaysian Pacific Industries** to our portfolio and increased our position in **UWC**. We also closed our positions in **Mi Technovation** and **Coraza Integrated Technology** to realign the portfolio.

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