

CORAZA INTEGRATED TECHNOLOGY

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart



Source: AmInvestment Bank

Bursa Code: CORAZA 0240	Sector: Industrial
Market Cap: RM410mil	Shariah Compliant: Yes
Support 1: RM0.80	Resistance 1: RM0.90
Support 2: RM0.745	Resistance 2: RM0.95

Share Price: **RM0.83**
 Entry: **RM0.80-RM0.83**
 Target: **RM0.90, RM0.95**
 Exit: **RM0.74**

Coraza Integrated Technology broke out from its 1-week bullish pennant pattern yesterday, implying that its previous uptrend may have resumed. The stock's move above the RM0.80 resistance also coincides with a new 52-week high, suggesting that additional strength may be present in the coming sessions. A bullish bias may emerge above the **RM0.80** level, with a stop-loss set at **RM0.74**, below the 20 Apr low. On the upside, near-term resistance is seen at **RM0.90**, followed by **RM0.95**.

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Kelington Group	35,000	5.712	199,903.93	6.38	223,300.00	23,396.07	11.7%	-	6.50 - 7.00	5.48
Malaysian Pacific Industries	5,500	36.60	201,300.00	37.88	208,340.00	7,040.00	3.5%	-	40.00 - 45.00	32.90
UWC	44,000	4.640	204,160.00	5.27	231,880.00	27,720.00	13.6%	-	5.50 - 6.00	4.38
Shares bought										
Coraza Integrated Technology	120,000	0.83	99,600.00	0.830	99,600.00	0.00	0.0%	-	0.90 - 0.95	0.74
Greatech Technology	40,400	2.48	100,192.00	2.48	100,192.00	0.00	0.0%	-	2.80 - 3.00	2.19
Mi Technovation	28,600	3.52	100,672.00	3.52	100,672.00	0.00	0.0%	-	4.00 - 4.50	3.14
Shares sold										
Kelington Group	26,000	5.712	148,500.07	6.38	165,880.00	17,379.93	11.7%	-	6.50 - 7.00	5.48
VSTECS	40,000	5.010	200,400.00	5.06	202,400.00	2,000.00	1.0%	3,200.00	5.50 - 6.00	4.58
Total dividend					10,050.00					
Realised profits/losses					(36,105.07)					
Cash balance + dividend					68,117.00					
Portfolio returns (YTD)			1,000,000.00		1,032,101.00	32,101.00	3.2%			
<i>*Assuming no brokerage, fees and duties paid</i>			(Initial Capital in 2026)							
FBM KLCI (YTD)			1,680.11		1,717.27	37.16	2.2%			
			(As at 31 Dec 2025)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance	+1.0%				

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **Coraza Integrated Technology**, **Greatech Technology**, and **Mi Technovation** to our portfolio. We also closed our position in **VSTECS** and trimmed our position in **Kelington Group** to realign the portfolio.

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