

INARI AMERTRON

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart



Source: AmInvestment Bank

Bursa Code: INARI 0166	Sector: Technology
Market Cap: RM8.0bil	Shariah Compliant: Yes
Support 1: RM2.00	Resistance 1: RM2.40
Support 2: RM1.80	Resistance 2: RM2.70

Share Price: **RM2.11**
 Entry: **RM2.00-RM2.11**
 Target: **RM2.40, RM2.70**
 Exit: **RM1.79**

We expect further upside for **Inari Amertron** after it pushed above the RM2.00 resistance with a long bullish candle two sessions ago. As the 21-day and 50-day EMAs have recently formed a bullish crossover, the uptrend may continue in the near term. A bullish bias may emerge above the **RM2.00** level, with a stop-loss set at **RM1.79**, below the 27 Apr low. On the upside, near-term resistance is seen at **RM2.40**, followed by **RM2.70**.

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
Current holdings										
Coraza Integrated Technology	120,000	0.83	99,600.00	0.835	100,200.00	600.00	0.6%	-	0.90 - 0.95	0.74
Greatech Technology	40,400	2.48	100,192.00	2.43	98,172.00	(2,020.00)	-2.0%	-	2.80 - 3.00	2.19
Kelington Group	35,000	5.712	199,903.93	6.22	217,700.00	17,796.07	8.9%	-	6.50 - 7.00	5.48
Mi Technovation	28,600	3.52	100,672.00	3.42	97,812.00	(2,860.00)	-2.8%	-	4.00 - 4.50	3.14
Malaysian Pacific Industries	5,500	36.60	201,300.00	37.50	206,250.00	4,950.00	2.5%	-	40.00 - 45.00	32.90
UWC	44,000	4.640	204,160.00	5.12	225,280.00	21,120.00	10.3%	-	5.50 - 6.00	4.38
Shares bought										
Shares sold										
Total dividend					10,050.00					
Realised profits/ losses					(36,105.07)					
Cash balance + dividend					68,117.00					
Portfolio returns (YTD)		1,000,000.00		1,013,531.00		13,531.00	1.4%			
		<i>(Initial Capital in 2026)</i>								
FBM KLCI (YTD)		1,680.11		1,729.60		49.49	2.9%			
		<i>(As at 31 Dec 2025)</i>								
Portfolio Simulator vs FBM KLCI Performance (YTD)				Underperformance			-1.6%			

Source: AmInvestment Bank

PORTFOLIO SIMULATOR**Description**

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

There are no changes made to the portfolio today.

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