

UNISEM (M)

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart



Source: AmInvestment Bank

Bursa Code: UNISEM 5005	Sector: Technology
Market Cap: RM6.0bil	Shariah Compliant: Yes
Support 1: RM3.60	Resistance 1: RM4.20
Support 2: RM3.45	Resistance 2: RM4.50

Share Price: **RM3.77**
 Entry: **RM3.60-RM3.77**
 Target: **RM4.20, RM4.50**
 Exit: **RM3.44**

We expect further upside for **Unisem (M)** after it broke above the RM3.60 resistance with a long bullish candle yesterday. With the stock also surging to a new 52-week high and supported by rising EMAs, the outlook remains bullish. A bullish bias may emerge above the **RM3.60** level, with a stop-loss set at **RM3.44**, below the 5 May low. On the upside, near-term resistance is seen at **RM4.20**, followed by **RM4.50**.

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
Current holdings										
Kelington Group	35,000	5.712	199,903.93	6.24	218,400.00	18,496.07	9.3%	-	6.50 - 7.00	5.48
Mi Technovation	28,600	3.52	100,672.00	3.48	99,528.00	(1,144.00)	-1.1%	-	4.00 - 4.50	3.14
Malaysian Pacific Industries	5,500	36.60	201,300.00	41.40	227,700.00	26,400.00	13.1%	-	40.00 - 45.00	36.60
UWC	44,000	4.640	204,160.00	5.22	229,680.00	25,520.00	12.5%	-	5.50 - 6.00	4.38
Shares bought										
Coraza Integrated Technology	190,000	0.875	166,250.00	0.875	166,250.00	0.00	0.0%	-	0.95 - 1.00	0.795
Unisem (M)	26,500	3.77	99,905.00	3.77	99,905.00	0.00	0.0%	-	4.20 - 4.50	3.44
Shares sold										
Greatech Technology	40,400	2.48	100,192.00	2.51	101,404.00	1,212.00	1.2%	-	2.80 - 3.00	2.19
VSTECS	19,000	5.26	99,940.00	5.40	102,600.00	2,660.00	2.7%	-	6.00 - 6.50	4.77
Total dividend					10,050.00					
Realised profits/ losses					(37,633.07)					
Cash balance + dividend					226.00					
Portfolio returns (YTD)			1,000,000.00		1,041,689.00	41,689.00	4.2%			
<i>*Assuming no brokerage, fees and duties paid</i>			(Initial Capital in 2026)							
FBM KLCI (YTD)			1,680.11		1,756.86	76.75	4.6%			
			(As at 31 Dec 2025)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Underperformance	-0.4%				

Source: AmInvestment Bank

PORTFOLIO SIMULATOR**Description**

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **Coraza Integrated Technology** and **Unisem (M)** to our portfolio, and closed our positions in **Greatech Technology** and **VSTECS** to realign the portfolio.

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