

AMS ADVANCED MATERIAL

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart



Source: AmInvestment Bank

Bursa Code: AMS 0399	Sector: Industrial
Market Cap: RM226mil	Shariah Compliant: Yes
Support 1: RM0.355	Resistance 1: RM0.40
Support 2: RM0.325	Resistance 2: RM0.45

Share Price: **RM0.37**
 Entry: **RM0.355-RM0.37**
 Target: **RM0.40, RM0.45**
 Exit: **RM0.32**

AMS Advanced Material's buying interest is back after it broke out of a 2-week bullish triangle pattern with a long bullish candlestick yesterday. With the stock pushing near its all-time high, this likely indicates that the upward momentum may be picking up. A bullish bias may emerge above the **RM0.355** level, with a stop-loss set at **RM0.32**, below the 12 May low. On the upside, near-term resistance is seen at **RM0.40**, followed by **RM0.45**.

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Frontken Corporation	21,200	4.72	100,064.00	4.80	101,760.00	1,696.00	1.7%	-	5.00 - 5.50	4.38
Kelington Group	17,600	5.712	100,523.12	7.30	128,480.00	27,956.88	27.8%	-	6.50 - 7.00	5.48
Mi Technovation	27,500	3.606	99,176.00	3.88	106,700.00	7,524.00	7.6%	-	4.00 - 4.50	3.25
Malaysian Pacific Industries	2,800	36.60	102,480.00	44.24	123,872.00	21,392.00	20.9%	-	40.00 - 45.00	36.60
Unisem (M)	26,000	3.839	99,805.00	3.98	103,480.00	3,675.00	3.7%	-	4.50 - 5.00	3.66
UWC	22,000	4.640	102,080.00	5.89	129,580.00	27,500.00	26.9%	-	5.50 - 6.00	4.38
Shares bought										
AMS Advanced Material	540,000	0.37	199,800.00	0.370	199,800.00	0.00	0.0%	-	0.40 - 0.45	0.32
Shares sold										
Kelington Group	17,400	5.712	99,380.81	7.30	127,020.00	27,639.19	27.8%	-	6.50 - 7.00	5.48
Malaysian Pacific Industries	1,900	36.60	69,540.00	44.24	84,056.00	14,516.00	20.9%	-	40.00 - 45.00	36.60
Unisem (M)	26,000	3.839	99,805.00	3.98	103,480.00	3,675.00	3.7%	-	4.50 - 5.00	3.66
UWC	22,000	4.640	102,080.00	5.89	129,580.00	27,500.00	26.9%	-	5.50 - 6.00	4.38
Total dividend					10,050.00					
Realised profits/losses					38,922.12					
Cash balance + dividend					245,044.00					
Portfolio returns (YTD)			1,000,000.00		1,138,716.00	138,716.00	13.9%			
<i>*Assuming no brokerage, fees and duties paid</i>			(Initial Capital in 2026)							
FBM KLCI (YTD)			1,680.11		1,745.57	65.46	3.9%			
			(As at 31 Dec 2025)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance	+10.0%				

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **AMS Advanced Material** to our portfolio. We also trimmed our positions in **Kelington Group**, **Malaysian Pacific Industries**, **Unisem (M)**, and **UWC** to lock in profits.

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