

TA ANN HOLDINGS

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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 03-20362300

EXHIBIT 1. Daily Chart



Source: AmInvestment Bank

Bursa Code: TAANN 5012	Sector: Plantation
Market Cap: RM2.5bil	Shariah Compliant: Yes
Support 1: RM5.60	Resistance 1: RM6.00
Support 2: RM5.27	Resistance 2: RM6.50

Share Price: **RM5.63**
 Entry: **RM5.60-RM5.63**
 Target: **RM6.00, RM6.50**
 Exit: **RM5.25**

Ta Ann may trend higher after breaking above the RM5.60 resistance with a long bullish candlestick yesterday. As the stock surged to a fresh multi-year high, supported by its rising EMAs, a bullish outlook can be expected. A bullish bias may emerge above the **RM5.60** level, with a stop-loss set at **RM5.25**, below the 50-day EMA. On the upside, near-term resistance is seen at **RM6.00**, followed by **RM6.50**.

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Frontken Corporation	21,200	4.72	100,064.00	4.71	99,852.00	(212.00)	-0.2%	-	5.00 - 5.50	4.38
Shares bought										
AMS Advanced Material	564,000	0.355	200,220.00	0.355	200,220.00	0.00	0.0%	-	0.40 - 0.45	0.335
Coraza Integrated Technology	224,000	0.895	200,480.00	0.895	200,480.00	0.00	0.0%	-	0.95 - 1.00	0.845
Ta Ann Holdings	17,800	5.63	100,214.00	5.63	100,214.00	0.00	0.0%	-	6.00 - 6.50	5.25
Unisem (M)	50,000	3.98	199,000.00	3.98	199,000.00	0.00	0.0%	-	4.50 - 5.00	3.78
Shares sold										
Public Bank	41,000	4.91	201,310.00	4.83	198,030.00	(3,280.00)	-1.6%	-	5.20 - 5.50	4.66
Total dividend					10,050.00					
Realised profits/losses					91,079.00					
Cash balance + dividend					301,151.00					
Portfolio returns (YTD)			1,000,000.00	1,100,917.00	100,917.00	10.1%				
<i>*Assuming no brokerage, fees and duties paid</i>			(Initial Capital in 2026)							
FBM KLCI (YTD)			1,680.11	1,727.70	47.59	2.8%				
			(As at 31 Dec 2025)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance	+7.3%				

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **AMS Advanced Material**, **Coraza Integrated Technology**, **Ta Ann Holdings**, and **Unisem (M)** to our portfolio. We also closed our position in **Public Bank** to realign the portfolio.

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