

UNISEM (M)

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart



Source: AmInvestment Bank

Bursa Code: UNISEM 5005	Sector: Technology
Market Cap: RM6.9bil	Shariah Compliant: Yes
Support 1: RM4.00	Resistance 1: RM4.50
Support 2: RM3.80	Resistance 2: RM5.00

Share Price: **RM4.30**
 Entry: **RM4.00-RM4.30**
 Target: **RM4.50, RM5.00**
 Exit: **RM3.78**

Unisem (M)'s buying momentum is back after it broke out of a 2-week bullish pennant pattern with a long bullish candle yesterday. As the stock has surged to a new 52-week high, the near-term bullish trend may still have legs. A bullish bias may emerge above the **RM4.00** level, with a stop-loss set at **RM3.78**, below the 18 May low. On the upside, near-term resistance is seen at **RM4.50**, followed by **RM5.00**.

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
Current holdings										
Unisem (M)	50,000	3.98	199,000.00	4.30	215,000.00	16,000.00	8.0%	-	4.50 - 5.00	3.78
Shares bought										
Frontken Corporation	21,000	4.77	100,170.00	4.77	100,170.00	0.00	0.0%	-	5.00 - 5.50	4.58
Malaysian Pacific Industries	4,400	46.20	203,280.00	46.20	203,280.00	0.00	0.0%	-	50.00 - 55.00	41.70
Unisem (M)	47,000	4.30	202,100.00	4.30	202,100.00	0.00	0.0%	-	4.50 - 5.00	3.78
UWC	34,400	5.83	200,552.00	5.83	200,552.00	0.00	0.0%	-	6.30 - 7.00	5.26
Shares sold										
Sunway Construction Group	26,000	7.60	197,600.00	7.64	198,640.00	1,040.00	0.5%	-	8.00 - 8.50	6.97
Ta Ann Holdings	35,000	5.714	199,974.00	5.61	196,350.00	(3,624.00)	-1.8%	-	6.00 - 6.50	5.34
Total dividend					10,050.00					
Realised profits/ losses					69,379.00					
Cash balance + dividend					174,327.00					
Portfolio returns (YTD)			1,000,000.00		1,095,429.00	95,429.00	9.5%			
<i>*Assuming no brokerage, fees and duties paid</i>			(Initial Capital in 2026)							
FBM KLCI (YTD)			1,680.11		1,708.35	28.24	1.7%			
			(As at 31 Dec 2025)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance	+7.9%				

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **Frontken Corporation**, **Malaysian Pacific Industries**, and **UWC** to our portfolio, while increasing our position in **Unisem (M)**. We also closed our positions in **Sunway Construction Group** and **Ta Ann Holdings** as we shifted to a risk-on mode.

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