

FOUNDPAC GROUP

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart



Bursa Code: FPGROUP 5277	Sector: Industrial
Market Cap: RM225mil	Shariah Compliant: Yes
Support 1: RM0.40	Resistance 1: RM0.45
Support 2: RM0.36	Resistance 2: RM0.50

Share Price: **RM0.41**
 Entry: **RM0.40-RM0.41**
 Target: **RM0.45, RM0.50**
 Exit: **RM0.355**

FoundPac Group may trend higher after breaking above the key RM0.40 resistance with a long bullish candle two sessions ago. With the 21-day EMA remaining above the 50-day EMA since the bullish crossover in early May, the uptrend may persist in the near term. A bullish bias may emerge above the **RM0.40** level, with a stop-loss set at **RM0.355**, below the 21 May low. On the upside, near-term resistance is seen at **RM0.45**, followed by **RM0.50**.

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
Current holdings										
Frontken Corporation	21,000	4.77	100,170.00	4.95	103,950.00	3,780.00	3.8%	-	5.00 - 5.50	4.58
Mi Technovation	24,000	4.20	100,800.00	4.53	108,720.00	7,920.00	7.9%	-	4.50 - 5.00	3.68
Malaysian Pacific Industries	2,200	46.20	101,640.00	48.00	105,600.00	3,960.00	3.9%	-	50.00 - 55.00	41.70
Unisem (M)	48,500	4.135	200,550.00	4.85	235,225.00	34,675.00	17.3%	-	4.50 - 5.00	3.78
UWC	17,200	5.83	100,276.00	5.85	100,620.00	344.00	0.3%	-	6.30 - 7.00	5.26
Shares bought										
AMS Advanced Material	278,000	0.360	100,080.00	0.360	100,080.00	0.00	0.0%	-	0.40 - 0.45	0.34
FoundPac Group	244,000	0.41	100,040.00	0.410	100,040.00	0.00	0.0%	-	0.45 - 0.50	0.355
Greatech Technology	37,000	2.74	101,380.00	2.74	101,380.00	0.00	0.0%	-	3.00 - 3.20	2.43
VSTECs	16,400	6.11	100,204.00	6.11	100,204.00	0.00	0.0%	-	6.50 - 7.00	5.68
Shares sold										
Malaysian Pacific Industries	2,200	46.20	101,640.00	48.00	105,600.00	3,960.00	3.9%	-	50.00 - 55.00	41.70
Unisem (M)	48,500	4.135	200,550.00	4.85	235,225.00	34,675.00	17.3%	-	4.50 - 5.00	3.78
UWC	17,200	5.83	100,276.00	5.85	100,620.00	344.00	0.3%	-	6.30 - 7.00	5.26
Total dividend					10,050.00					
Realised profits/losses					108,358.00					
Cash balance + dividend					113,268.00					
Portfolio returns (YTD)			1,000,000.00		1,169,087.00	169,087.00	16.9%			
<i>*Assuming no brokerage, fees and duties paid</i>			(Initial Capital in 2026)							
FBM KLCI (YTD)			1,680.11		1,708.50	28.39	1.7%			
			(As at 31 Dec 2025)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance	+15.2%				

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **AMS Advanced Material**, **FoundPac Group**, **Greatech Technology**, and **VSTECs** to our portfolio. We also trimmed our positions in **Malaysian Pacific Industries**, **Unisem (M)**, and **UWC** to lock in profits.

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