

CORAZA INTEGRATED TECHNOLOGY

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart



Source: AmInvestment Bank

Bursa Code: CORAZA 0240	Sector: Industrial
Market Cap: RM465mil	Shariah Compliant: Yes
Support 1: RM0.90	Resistance 1: RM1.00
Support 2: RM0.85	Resistance 2: RM1.10

Share Price: **RM0.94**
 Entry: **RM0.90-RM0.94**
 Target: **RM1.00, RM1.10**
 Exit: **RM0.84**

Coraza Integrated Technology broke out from its 3-week bullish pennant pattern on Tuesday, suggesting that its previous uptrend may have resumed. The stock's move above the RM0.90 resistance, coupled with its rising EMAs, indicates that the near term bullish trend may persist. A bullish bias may emerge above the **RM0.90** level, with a stop-loss set at **RM0.84**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM1.00**, followed by **RM1.10**.

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
Current holdings										
AMS Advanced Material	278,000	0.360	100,080.00	0.360	100,080.00	0.00	0.0%	-	0.40 - 0.45	0.34
FoundPac Group	244,000	0.41	100,040.00	0.400	97,600.00	(2,440.00)	-2.4%	-	0.45 - 0.50	0.355
Frontken Corporation	21,000	4.77	100,170.00	4.85	101,850.00	1,680.00	1.7%	-	5.00 - 5.50	4.58
Greatech Technology	37,000	2.74	101,380.00	2.65	98,050.00	(3,330.00)	-3.3%	-	3.00 - 3.20	2.43
Mi Technovation	24,000	4.20	100,800.00	4.65	111,600.00	10,800.00	10.7%	-	4.50 - 5.00	3.68
Malaysian Pacific Industries	2,200	46.20	101,640.00	49.14	108,108.00	6,468.00	6.4%	-	50.00 - 55.00	41.70
Unisem (M)	48,500	4.135	200,550.00	5.10	247,350.00	46,800.00	23.3%	-	4.50 - 5.00	3.78
UWC	17,200	5.83	100,276.00	5.89	101,308.00	1,032.00	1.0%	-	6.30 - 7.00	5.26
Shares bought										
Coraza Integrated Technology	107,000	0.94	100,580.00	0.940	100,580.00	0.00	0.0%	-	1.00 - 1.10	0.84
Shares sold										
VSTECS	16,400	6.11	100,204.00	5.79	94,956.00	(5,248.00)	-5.2%	-	6.50 - 7.00	5.68
Total dividend					10,050.00					
Realised profits/losses					103,110.00					
Cash balance + dividend					107,644.00					
Portfolio returns (YTD)			1,000,000.00	1,174,170.00	174,170.00	17.4%				
<i>*Assuming no brokerage, fees and duties paid</i>			(Initial Capital in 2026)							
FBM KLCI (YTD)			1,680.11	1,699.02	18.91	1.1%				
			(As at 31 Dec 2025)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance	+16.3%				

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **Coraza Integrated Technology** to our portfolio, while closing our position in **VSTECS** to limit the downside risk.

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