

AMS ADVANCED MATERIAL

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart



Source: AmInvestment Bank

Bursa Code: AMS 0399	Sector: Industrial
Market Cap: RM239mil	Shariah Compliant: Yes
Support 1: RM0.38	Resistance 1: RM0.42
Support 2: RM0.36	Resistance 2: RM0.45

Share Price: **RM0.39**
 Entry: **RM0.38-RM0.39**
 Target: **RM0.42, RM0.45**
 Exit: **RM0.355**

We expect further upside for **AMS Advanced Material** after it broke above the **RM0.38** resistance with a long bullish candle yesterday. As the stock has surged to a new all-time high, the upward momentum may continue to strengthen. A bullish bias may emerge above the **RM0.38** level, with a stop-loss set at **RM0.355**, below the 28 May low. On the upside, near-term resistance is seen at **RM0.42**, followed by **RM0.45**.

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
Current holdings										
AMS Advanced Material	278,000	0.360	100,080.00	0.390	108,420.00	8,340.00	8.3%	-	0.40 - 0.45	0.34
Coraza Integrated Technology	107,000	0.94	100,580.00	0.965	103,255.00	2,675.00	2.7%	-	1.00 - 1.10	0.84
FoundPac Group	244,000	0.41	100,040.00	0.420	102,480.00	2,440.00	2.4%	-	0.45 - 0.50	0.355
Frontken Corporation	21,000	4.77	100,170.00	4.88	102,480.00	2,310.00	2.3%	-	5.00 - 5.50	4.58
Mi Technovation	24,000	4.20	100,800.00	4.68	112,320.00	11,520.00	11.4%	-	4.50 - 5.00	3.68
Malaysian Pacific Industries	2,200	46.20	101,640.00	49.12	108,064.00	6,424.00	6.3%	-	50.00 - 55.00	41.70
Unisem (M)	48,500	4.135	200,550.00	5.00	242,500.00	41,950.00	20.9%	-	4.50 - 5.00	3.78
UWC	17,200	5.83	100,276.00	5.80	99,760.00	(516.00)	-0.5%	-	6.30 - 7.00	5.26
Shares bought										
AMS Advanced Material	256,000	0.390	99,840.00	0.390	99,840.00	0.00	0.0%	-	0.42 - 0.45	0.355
Kelington Group	13,600	7.43	101,048.00	7.43	101,048.00	0.00	0.0%	-	8.00 - 8.50	6.68
Shares sold										
Greatech Technology	37,000	2.74	101,380.00	2.68	99,160.00	(2,220.00)	-2.2%	-	3.00 - 3.20	2.43
Total dividend					10,050.00					
Realised profits/losses					100,890.00					
Cash balance + dividend					5,916.00					
Portfolio returns (YTD)			1,000,000.00	1,186,083.00	186,083.00	18.6%				
<i>*Assuming no brokerage, fees and duties paid</i>			(Initial Capital in 2026)							
FBM KLCI (YTD)			1,680.11	1,684.93	4.82	0.3%				
			(As at 31 Dec 2025)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance	+18.3%				

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **Kelington Group** to our portfolio and increased our position in **AMS Advanced Material**. We also closed our position in **Greatech Technology** to realign the portfolio.

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