

# KESM INDUSTRIES

**BUY**

(Technical)

Rationale for report: Technical Update

**Analyst (s)**

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**EXHIBIT 1. Daily Chart**



Source: AmInvestment Bank

Bursa Code: <b>KESM   9334</b>	Sector: <b>Technology</b>
Market Cap: <b>RM204mil</b>	Shariah Compliant: <b>Yes</b>
Support 1: <b>RM4.60</b>	Resistance 1: <b>RM5.50</b>
Support 2: <b>RM4.30</b>	Resistance 2: <b>RM6.00</b>

Share Price: **RM4.74**  
 Entry: **RM4.60-RM4.74**  
 Target: **RM5.50, RM6.00**  
 Exit: **RM4.28**

Buying interest in **KESM Industries** returned after the stock broke out of a 1-month bullish flag pattern with a long bullish candle two sessions ago. As the stock also surged to a fresh 52-week high, coupled with its rising EMAs, it may see additional strength in the near term. A bullish bias may emerge above the **RM4.60** level, with a stop-loss set at **RM4.28**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM5.50**, followed by **RM6.00**.

## EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
<b>Current holdings</b>										
AMS Advanced Material	534,000	0.374	199,920.00	0.385	205,590.00	5,670.00	2.8%	-	0.42 - 0.45	0.355
Coraza Integrated Technology	107,000	0.94	100,580.00	1.01	108,070.00	7,490.00	7.4%	-	1.00 - 1.10	0.84
FoundPac Group	244,000	0.41	100,040.00	0.430	104,920.00	4,880.00	4.9%	-	0.45 - 0.50	0.355
Frontken Corporation	21,000	4.77	100,170.00	4.90	102,900.00	2,730.00	2.7%	-	5.00 - 5.50	4.58
Kelington Group	13,600	7.43	101,048.00	7.63	103,768.00	2,720.00	2.7%	-	8.00 - 8.50	6.68
Mi Technovation	24,000	4.20	100,800.00	4.82	115,680.00	14,880.00	14.8%	-	4.50 - 5.00	3.68
Malaysian Pacific Industries	2,200	46.20	101,640.00	49.06	107,932.00	6,292.00	6.2%	-	50.00 - 55.00	41.70
Unisem (M)	48,500	4.135	200,550.00	5.30	257,050.00	56,500.00	28.2%	-	4.50 - 5.00	3.78
UWC	17,200	5.83	100,276.00	5.93	101,996.00	1,720.00	1.7%	-	6.30 - 7.00	5.26
<b>Shares bought</b>										
<b>Shares sold</b>										
<b>Total dividend</b>					10,050.00					
<b>Realised profits/losses</b>					100,890.00					
<b>Cash balance + dividend</b>					5,916.00					
<b>Portfolio returns (YTD)</b>		<b>1,000,000.00</b>		<b>1,213,822.00</b>		<b>213,822.00</b>		<b>21.4%</b>		
<i>*Assuming no brokerage, fees and duties paid</i>		(Initial Capital in 2026)								
<b>FBM KLCI (YTD)</b>		1,680.11		1,683.06		2.95		0.2%		
		(As at 31 Dec 2025)								
<b>Portfolio Simulator vs FBM KLCI Performance (YTD)</b>					<b>Outperformance</b>		<b>+21.2%</b>			

Source: AmInvestment Bank

## PORTFOLIO SIMULATOR

### Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

### Remarks:

There are no changes made to the portfolio today.

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