

NORTHEAST GROUP

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart



Source: AmInvestment Bank

Bursa Code: NE 0325	Sector: Industrial
Market Cap: RM807mil	Shariah Compliant: Yes
Support 1: RM1.00	Resistance 1: RM1.20
Support 2: RM0.975	Resistance 2: RM1.25

Share Price: **RM1.09**
 Entry: **RM1.00-RM1.09**
 Target: **RM1.20, RM1.25**
 Exit: **RM0.97**

Northeast Group may trend higher after breaking above the RM1.00 resistance and hitting a new all-time high a few sessions ago. In view of the upside gap formed on 28 May, and coupled with its rising EMAs, upward momentum is likely to pick up further. A bullish bias may emerge above the **RM1.00** level, with a stop-loss set at **RM0.97**, below the 28 May low. On the upside, near-term resistance is seen at **RM1.20**, followed by **RM1.25**.

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
Current holdings										
AMS Advanced Material	534,000	0.374	199,920.00	0.380	202,920.00	3,000.00	1.5%	-	0.42 - 0.45	0.355
Coraza Integrated Technology	107,000	0.94	100,580.00	0.985	105,395.00	4,815.00	4.8%	-	1.00 - 1.10	0.84
FoundPac Group	244,000	0.41	100,040.00	0.435	106,140.00	6,100.00	6.1%	-	0.45 - 0.50	0.355
Frontken Corporation	21,000	4.77	100,170.00	4.91	103,110.00	2,940.00	2.9%	-	5.00 - 5.50	4.58
Kelington Group	13,600	7.43	101,048.00	7.81	106,216.00	5,168.00	5.1%	-	8.00 - 8.50	6.68
Mi Technovation	24,000	4.20	100,800.00	5.06	121,440.00	20,640.00	20.5%	-	4.50 - 5.00	3.68
Malaysian Pacific Industries	2,200	46.20	101,640.00	48.90	107,580.00	5,940.00	5.8%	-	50.00 - 55.00	41.70
Unisem (M)	48,500	4.135	200,550.00	5.08	246,380.00	45,830.00	22.9%	-	4.50 - 5.00	3.78
UWC	17,200	5.83	100,276.00	5.87	100,964.00	688.00	0.7%	-	6.30 - 7.00	5.26
Shares bought										
Shares sold										
Total dividend					10,050.00					
Realised profits/losses					100,890.00					
Cash balance + dividend					5,916.00					
Portfolio returns (YTD)		1,000,000.00		1,206,061.00		206,061.00		20.6%		
<i>*Assuming no brokerage, fees and duties paid</i>		(Initial Capital in 2026)								
FBM KLCI (YTD)		1,680.11		1,672.73		(7.38)		-0.4%		
		(As at 31 Dec 2025)								
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance		+21.0%			

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

There are no changes made to the portfolio today.

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