

DUFU TECHNOLOGY CORPORATION

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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 03-20362300

EXHIBIT 1. Daily Chart



Source: AmInvestment Bank

Bursa Code: DUFU 7233	Sector: Industrial
Market Cap: RM1.1bil	Shariah Compliant: Yes
Support 1: RM2.00	Resistance 1: RM2.30
Support 2: RM1.83	Resistance 2: RM2.50

Share Price: **RM2.09**
 Entry: **RM2.00-RM2.09**
 Target: **RM2.30, RM2.50**
 Exit: **RM1.82**

We believe buying interest in **Dufu Technology** has returned following its breakout above the RM2.00 resistance with a long bullish candle a few sessions ago. With the stock trading near its 52-week high and supported by rising EMAs, upward momentum appears to be picking up. A bullish bias may emerge above the **RM2.00** level, with a stop-loss set at **RM1.82**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM2.30**, followed by **RM2.50**.

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
Current holdings										
AMS Advanced Material	267,000	0.374	99,960.00	0.410	109,470.00	9,510.00	9.5%	-	0.42 - 0.45	0.355
Coraza Integrated Technology	107,000	0.94	100,580.00	0.975	104,325.00	3,745.00	3.7%	-	1.00 - 1.10	0.84
FoundPac Group	244,000	0.41	100,040.00	0.420	102,480.00	2,440.00	2.4%	-	0.45 - 0.50	0.355
Frontken Corporation	21,000	4.77	100,170.00	4.88	102,480.00	2,310.00	2.3%	-	5.00 - 5.50	4.58
Kelington Group	13,600	7.43	101,048.00	7.90	107,440.00	6,392.00	6.3%	-	8.00 - 8.50	6.68
Mi Technovation	24,000	4.20	100,800.00	4.83	115,920.00	15,120.00	15.0%	-	4.50 - 5.00	3.68
Malaysian Pacific Industries	2,200	46.20	101,640.00	47.44	104,368.00	2,728.00	2.7%	-	50.00 - 55.00	41.70
Unisem (M)	48,500	4.135	200,550.00	5.07	245,895.00	45,345.00	22.6%	-	4.50 - 5.00	3.78
UWC	17,200	5.83	100,276.00	5.61	96,492.00	(3,784.00)	-3.8%	-	6.30 - 7.00	5.26
Shares bought										
Northeast Group	93,000	1.08	100,440.00	1.08	100,440.00	0.00	0.0%	-	1.20 - 1.30	0.99
Shares sold										
AMS Advanced Material	267,000	0.374	99,960.00	0.410	109,470.00	9,510.00	9.5%	-	0.42 - 0.45	0.355
Total dividend					10,050.00					
Realised profits/losses					110,400.00					
Cash balance + dividend					14,946.00					
Portfolio returns (YTD)			1,000,000.00	1,204,256.00	204,256.00	20.4%				
<i>*Assuming no brokerage, fees and duties paid</i>			(Initial Capital in 2026)							
FBM KLCI (YTD)			1,680.11	1,683.26	3.15	0.2%				
			(As at 31 Dec 2025)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance	+20.2%				

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **Northeast Group** to our portfolio and trimmed our position in **AMS Advanced Material** to lock in some gains.

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