

SOUTHERN CABLE GROUP

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart



Source: AmInvestment Bank

Bursa Code: SCGBHD 0225	Sector: Industrial
Market Cap: RM2.6bil	Shariah Compliant: Yes
Support 1: RM2.20	Resistance 1: RM2.50
Support 2: RM2.00	Resistance 2: RM2.70

Share Price: RM2.31
 Entry: RM2.20-RM2.31
 Target: RM2.50, RM2.70
 Exit: RM1.98

Southern Cable Group may trend higher after it broke above the RM2.20 resistance with a long bullish candle on Friday. As the 21-day and 50-day EMAs established a bullish crossover a few sessions ago, upward momentum is likely picking up. A bullish bias may emerge above the RM2.20 level, with a stop-loss set at RM1.98, below the 50-day EMA. On the upside, near-term resistance is seen at RM2.50, followed by RM2.70.

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
Current holdings										
AMS Advanced Material	267,000	0.374	99,960.00	0.390	104,130.00	4,170.00	4.2%	-	0.42 - 0.45	0.37
Coraza Integrated Technology	107,000	0.94	100,580.00	0.980	104,860.00	4,280.00	4.3%	-	1.00 - 1.10	0.935
FoundPac Group	244,000	0.41	100,040.00	0.420	102,480.00	2,440.00	2.4%	-	0.45 - 0.50	0.41
Frontken Corporation	21,000	4.77	100,170.00	4.92	103,320.00	3,150.00	3.1%	-	5.00 - 5.50	4.78
Kelington Group	13,600	7.43	101,048.00	7.65	104,040.00	2,992.00	3.0%	-	8.00 - 8.50	7.48
Mi Technovation	24,000	4.20	100,800.00	4.76	114,240.00	13,440.00	13.3%	-	4.50 - 5.00	4.58
Malaysian Pacific Industries	2,200	46.20	101,640.00	46.80	102,960.00	1,320.00	1.3%	-	50.00 - 55.00	45.60
Northeast Group	93,000	1.08	100,440.00	1.06	98,580.00	(1,860.00)	-1.9%	-	1.20 - 1.30	1.03
Unisem (M)	48,500	4.135	200,550.00	5.07	245,895.00	45,345.00	22.6%	-	4.50 - 5.00	4.88
UWC	17,200	5.83	100,276.00	5.62	96,664.00	(3,612.00)	-3.6%	-	6.30 - 7.00	5.47
Shares bought										
Shares sold										
Total dividend					10,050.00					
Realised profits/losses					110,400.00					
Cash balance + dividend					14,946.00					
Portfolio returns (YTD)		1,000,000.00		1,192,115.00		192,115.00		19.2%		
<i>*Assuming no brokerage, fees and duties paid</i>		(Initial Capital in 2026)								
FBM KLCI (YTD)		1,680.11 (As at 31 Dec 2025)		1,693.43		13.32		0.8%		
Portfolio Simulator vs FBM KLCI Performance (YTD)				Outperformance			+18.4%			

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we raise the stop-loss (sell-stop) for **AMS Advanced Material** (from RM0.355 to RM0.37), **Coraza Integrated Technology** (from RM0.84 to RM0.935), **FoundPac** (from RM0.355 to RM0.41), **Frontken** (from RM4.58 to RM4.78), **Kelington** (from RM6.68 to RM7.48), **Mi Technovation** (from RM3.68 to RM4.58), **Malaysian Pacific Industries** (from RM41.70 to RM45.60), **Northeast** (from RM0.99 to RM1.03), **Unisem** (from RM3.78 to RM4.88), and **UWC** (from RM5.26 to RM5.47).

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