

# CBH ENGINEERING HOLDING

**BUY**

(Technical)

Rationale for report: Technical Update

**Analyst (s)**

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**EXHIBIT 1. Daily Chart**



Source: AmInvestment Bank

Bursa Code: <b>CBHB   0339</b>	Sector: <b>Industrial</b>
Market Cap: <b>RM1.2bil</b>	Shariah Compliant: <b>Yes</b>
Support 1: <b>RM0.65</b>	Resistance 1: <b>RM0.75</b>
Support 2: <b>RM0.60</b>	Resistance 2: <b>RM0.80</b>

Share Price: **RM0.665**  
 Entry: **RM0.65-RM0.665**  
 Target: **RM0.75, RM0.80**  
 Exit: **RM0.595**

**CBH Engineering** may trend higher after it broke above the RM0.65 resistance with a bullish candle yesterday. With the stock approaching its all-time high again and supported by its rising EMAs, upward momentum appears to be picking up. A bullish bias may emerge above the **RM0.65** level, with a stop-loss set at **RM0.595**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM0.75**, followed by **RM0.80**.

## EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
<b>Current holdings</b>										
<b>Shares bought</b>										
CBH Engineering	150,000	0.665	99,750.00	0.665	99,750.00	0.00	0.0%	-	0.75 - 0.80	0.595
Coraza Integrated Technology	102,000	0.98	99,960.00	0.980	99,960.00	0.00	0.0%	-	1.10 - 1.20	0.925
Mi Technovation	21,000	4.83	101,430.00	4.83	101,430.00	0.00	0.0%	-	5.20 - 5.50	4.45
Malaysian Pacific Industries	2,200	46.80	102,960.00	46.80	102,960.00	0.00	0.0%	-	50.00 - 55.00	43.90
<b>Shares sold</b>										
<b>Total dividend</b>					10,050.00					
<b>Realised profits/losses</b>					132,616.00					
<b>Cash balance + dividend</b>					738,566.00					
<b>Portfolio returns (YTD)</b>		<b>1,000,000.00</b>		<b>1,142,666.00</b>		<b>142,666.00</b>		<b>14.3%</b>		
<i>*Assuming no brokerage, fees and duties paid</i>		(Initial Capital in 2026)								
<b>FBM KLCI (YTD)</b>		1,680.11		1,675.50		(4.61)		-0.3%		
		(As at 31 Dec 2025)								
<b>Portfolio Simulator vs FBM KLCI Performance (YTD)</b>					<b>Outperformance</b>		<b>+14.5%</b>			

Source: AmInvestment Bank

## PORTFOLIO SIMULATOR

### Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

### Remarks:

Today, we added **CBH Engineering**, **Coraza Integrated Technology**, **Mi Technovation**, and **Malaysian Pacific Industries** to our portfolio.

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