

CRITICAL HOLDINGS

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart



Source: AmInvestment Bank

Bursa Code: CHB 0291	Sector: Industrial
Market Cap: RM409mil	Shariah Compliant: Yes
Support 1: RM1.05	Resistance 1: RM1.25
Support 2: RM1.00	Resistance 2: RM1.30

Share Price: **RM1.10**
 Entry: **RM1.05-RM1.10**
 Target: **RM1.25, RM1.30**
 Exit: **RM0.995**

Critical Holdings may trend higher after surging to a new 52-week high and closing above the RM1.05 resistance two sessions ago. With the 21-day EMA remaining above the 50-day EMA since the bullish crossover in early May, the uptrend may persist in the near term. A bullish bias may emerge above the **RM1.05** level, with a stop-loss set at **RM0.995**, below the 9 Jun low. On the upside, near-term resistance is seen at **RM1.25**, followed by **RM1.30**.

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
Current holdings										
CBH Engineering	150,000	0.665	99,750.00	0.650	97,500.00	(2,250.00)	-2.3%	-	0.75 - 0.80	0.595
Mi Technovation	21,000	4.83	101,430.00	4.68	98,280.00	(3,150.00)	-3.1%	-	5.20 - 5.50	4.45
Malaysian Pacific Industries	2,200	46.80	102,960.00	46.68	102,696.00	(264.00)	-0.3%	-	50.00 - 55.00	43.90
Shares bought										
Critical Holdings	90,000	1.10	99,000.00	1.10	99,000.00	0.00	0.0%	-	1.25 - 1.30	0.995
Unisem (M)	21,400	4.71	100,794.00	4.71	100,794.00	0.00	0.0%	-	5.40 - 6.00	4.48
Shares sold										
Coraza Integrated Technology	102,000	0.98	99,960.00	0.925	94,350.00	(5,610.00)	-5.6%	-	1.10 - 1.20	0.925
Total dividend					10,050.00					
Realised profits/losses					127,006.00					
Cash balance + dividend					633,122.00					
Portfolio returns (YTD)			1,000,000.00		1,131,392.00	131,392.00	13.1%			
<i>*Assuming no brokerage, fees and duties paid</i>			(Initial Capital in 2026)							
FBM KLCI (YTD)			1,680.11		1,678.95	(1.16)	-0.1%			
			(As at 31 Dec 2025)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance	+13.2%				

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **Critical Holdings** and **Unisem (M)** to our portfolio. We also closed our position on **Coraza Integrated Technology** after it hit our stop.

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