

CORAZA INTEGRATED TECHNOLOGY

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart



Source: AmInvestment Bank

Bursa Code: CORAZA 0240	Sector: Industrial
Market Cap: RM489mil	Shariah Compliant: Yes
Support 1: RM0.98	Resistance 1: RM1.10
Support 2: RM0.90	Resistance 2: RM1.20

Share Price: **RM0.99**
 Entry: **RM0.98-RM0.99**
 Target: **RM1.10, RM1.20**
 Exit: **RM0.895**

Coraza Integrated Technology broke out from its 2-week bullish flag pattern two sessions ago, implying that its previous uptrend may have resumed. With the stock pushing near its multi-year high and supported by its rising EMAs, upward momentum may be picking up. A bullish bias may emerge above the **RM0.98** level, with a stop-loss set at **RM0.895**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM1.10**, followed by **RM1.20**.

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
Current holdings										
Critical Holdings	90,000	1.10	99,000.00	1.11	99,900.00	900.00	0.9%	-	1.25 - 1.30	1.03
Coraza Integrated Technology	97,000	1.03	99,910.00	0.99	96,030.00	(3,880.00)	-3.9%	-	1.10 - 1.20	0.895
Mi Technovation	21,000	4.83	101,430.00	4.74	99,540.00	(1,890.00)	-1.9%	210.00	5.20 - 5.50	4.45
Malaysian Pacific Industries	2,200	46.80	102,960.00	47.50	104,500.00	1,540.00	1.5%	-	50.00 - 55.00	43.90
Shares bought										
Cnergenz	180,000	0.56	100,800.00	0.560	100,800.00	0.00	0.0%	-	0.60 - 0.65	0.515
Shares sold										
CBH Engineering	150,000	0.665	99,750.00	0.650	97,500.00	(2,250.00)	-2.3%	-	0.75 - 0.80	0.625
Unisem (M)	21,400	4.71	100,794.00	4.48	95,872.00	(4,922.00)	-4.9%	-	5.40 - 6.00	4.48
Total dividend					10,260.00					
Realised profits/losses					119,834.00					
Cash balance + dividend					625,994.00					
Portfolio returns (YTD)			1,000,000.00	1,126,764.00	126,764.00	12.7%				
<i>*Assuming no brokerage, fees and duties paid</i>			(Initial Capital in 2026)							
FBM KLCI (YTD)			1,680.11	1,683.63	3.52	0.2%				
			(As at 31 Dec 2025)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance	+12.5%				

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **Cnergenz** to our portfolio. We also closed our position in **Unisem (M)** after it hit our stop-loss and closed our position in **CBH Engineering** to realign the portfolio.

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