

# UWC

**BUY**

(Technical)

Rationale for report: Technical Update

**Analyst (s)**

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**EXHIBIT 1. Daily Chart**



Source: AmInvestment Bank

Bursa Code: <b>UWC   5292</b>	Sector: <b>Technology</b>
Market Cap: <b>RM6.8bil</b>	Shariah Compliant: <b>Yes</b>
Support 1: <b>RM6.00</b>	Resistance 1: <b>RM7.00</b>
Support 2: <b>RM5.60</b>	Resistance 2: <b>RM7.50</b>

Share Price: **RM6.20**  
 Entry: **RM6.00-RM6.20**  
 Target: **RM7.00, RM7.50**  
 Exit: **RM5.58**

**UWC** may trend higher after it broke above the **RM6.00** resistance with a long bullish candle yesterday. Given that the stock has also broken out from the 3-week bullish flag pattern, its previous uptrend may now be resuming. A bullish bias may emerge above the **RM6.00** level, with a stop-loss set at **RM5.58**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM7.00**, followed by **RM7.50**.

## EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
<b>Current holdings</b>										
Critical Holdings	90,000	1.10	99,000.00	1.13	101,700.00	2,700.00	2.7%	-	1.25 - 1.30	1.03
Cnergenz	180,000	0.56	100,800.00	0.595	107,100.00	6,300.00	6.2%	-	0.60 - 0.65	0.515
Coraza Integrated Technology	97,000	1.03	99,910.00	1.03	99,910.00	0.00	0.0%	-	1.10 - 1.20	0.895
Mi Technovation	21,000	4.83	101,430.00	4.98	104,580.00	3,150.00	3.1%	210.00	5.20 - 5.50	4.45
Malaysian Pacific Industries	2,200	46.80	102,960.00	49.00	107,800.00	4,840.00	4.7%	-	50.00 - 55.00	43.90
<b>Shares bought</b>										
Northeast Group	95,000	1.05	99,750.00	1.05	99,750.00	0.00	0.0%	-	1.20 - 1.30	0.94
Unisem (M)	41,000	4.90	200,900.00	4.90	200,900.00	0.00	0.0%	-	5.40 - 6.00	4.47
UWC	16,000	6.20	99,200.00	6.20	99,200.00	0.00	0.0%	-	7.00 - 7.50	5.58
<b>Shares sold</b>										
<b>Total dividend</b>										
					10,260.00					
<b>Realised profits/losses</b>										
					119,834.00					
<b>Cash balance + dividend</b>										
					226,144.00					
<b>Portfolio returns (YTD)</b>		<b>1,000,000.00</b>		<b>1,147,084.00</b>		<b>147,084.00</b>		<b>14.7%</b>		
<i>*Assuming no brokerage, fees and duties paid</i>		(Initial Capital in 2026)								
<b>FBM KLCI (YTD)</b>		1,680.11		1,691.39		11.28		0.7%		
		(As at 31 Dec 2025)								
<b>Portfolio Simulator vs FBM KLCI Performance (YTD)</b>					<b>Outperformance</b>		<b>+14.0%</b>			

Source: AmInvestment Bank

## PORTFOLIO SIMULATOR

### Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

### Remarks:

Today, we added **Northeast Group**, **Unisem (M)** and **UWC** to our portfolio.

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