

FRONTKEN CORPORATION

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart



Source: AmInvestment Bank

Bursa Code: FRONTKN 0128	Sector: Technology
Market Cap: RM9.1bil	Shariah Compliant: Yes
Support 1: RM4.80	Resistance 1: RM5.50
Support 2: RM4.60	Resistance 2: RM6.00

Share Price: **RM5.00**
 Entry: **RM4.80-RM5.00**
 Target: **RM5.50, RM6.00**
 Exit: **RM4.57**

Frontken Corporation's buying interest is back after it broke out of a 3-week bullish flag pattern with a long bullish candle a few sessions ago. As the stock is trading near its all-time high and is supported by rising EMAs, the upward momentum may be picking up. A bullish bias may emerge above the **RM4.80** level, with a stop-loss set at **RM4.57**, below the 50-day EMA. On the upside, near-term resistance is seen at **RM5.50**, followed by **RM6.00**.

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
Current holdings										
Coraza Integrated Technology	97,000	1.03	99,910.00	1.06	102,820.00	2,910.00	2.9%	-	1.10 - 1.20	0.895
Mi Technovation	21,000	4.83	101,430.00	4.82	101,220.00	(210.00)	-0.2%	210.00	5.20 - 5.50	4.45
Malaysian Pacific Industries	2,200	46.80	102,960.00	48.56	106,832.00	3,872.00	3.8%	-	50.00 - 55.00	43.90
Northeast Group	95,000	1.05	99,750.00	1.09	103,550.00	3,800.00	3.8%	-	1.20 - 1.30	0.94
Unisem (M)	41,000	4.90	200,900.00	4.62	189,420.00	(11,480.00)	-5.7%	-	5.40 - 6.00	4.47
UWC	16,000	6.20	99,200.00	6.11	97,760.00	(1,440.00)	-1.5%	-	7.00 - 7.50	5.58
Shares bought										
Frontken Corporation	20,000	5.00	100,000.00	5.00	100,000.00	0.00	0.0%	-	5.50 - 6.00	4.57
Shares sold										
Total dividend										
					10,260.00					
Realised profits/losses										
					149,534.00					
Cash balance + dividend										
					355,644.00					
Portfolio returns (YTD)		1,000,000.00		1,157,246.00		157,246.00		15.7%		
<i>*Assuming no brokerage, fees and duties paid</i>		(Initial Capital in 2026)								
FBM KLCI (YTD)		1,680.11		1,711.39		31.28		1.9%		
		(As at 31 Dec 2025)								
Portfolio Simulator vs FBM KLCI Performance (YTD)				Outperformance			+13.9%			

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **Frontken Corporation** to our portfolio.

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