

# KEE MING GROUP

**BUY**

(Technical)

Rationale for report: Technical Update

**Analyst (s)**

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**EXHIBIT 1. Daily Chart**



Source: AmInvestment Bank

Bursa Code: <b>KEEMING   0392</b>	Sector: <b>Industrial</b>
Market Cap: <b>RM494mil</b>	Shariah Compliant: <b>Yes</b>
Support 1: <b>RM1.40</b>	Resistance 1: <b>RM1.70</b>
Support 2: <b>RM1.30</b>	Resistance 2: <b>RM1.80</b>

Share Price: **RM1.52**  
 Entry: **RM1.40-RM1.52**  
 Target: **RM1.70, RM1.80**  
 Exit: **RM1.27**

**Kee Ming Group** broke out of its 1-week bullish pennant pattern a few sessions ago, implying that its previous uptrend may have resumed. The stock also posted three consecutive bullish candles and reached a new all-time high, suggesting that upward momentum is picking up further. A bullish bias may emerge above the **RM1.40** level, with a stop-loss set at **RM1.27**, below the 19 Jun low. On the upside, near-term resistance is seen at **RM1.70**, followed by **RM1.80**.

## EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
<b>Current holdings</b>										
Frontken Corporation	20,000	5.00	100,000.00	4.90	98,000.00	(2,000.00)	-2.0%	-	5.50 - 6.00	4.78
UWC	16,000	6.20	99,200.00	6.10	97,600.00	(1,600.00)	-1.6%	-	7.00 - 7.50	5.98
<b>Shares bought</b>										
<b>Shares sold</b>										
Coraza Integrated Technology	97,000	1.03	99,910.00	0.955	92,635.00	(7,275.00)	-7.3%	-	1.10 - 1.20	0.895
Mclean Technologies	137,000	0.73	100,010.00	0.675	92,475.00	(7,535.00)	-7.5%	-	0.80 - 0.85	0.65
Mi Technovation	21,000	4.83	101,430.00	4.52	94,920.00	(6,510.00)	-6.4%	210.00	5.20 - 5.50	4.45
Malaysian Pacific Industries	2,200	46.80	102,960.00	46.50	102,300.00	(660.00)	-0.6%	-	50.00 - 55.00	43.90
Northeast Group	95,000	1.05	99,750.00	1.02	96,900.00	(2,850.00)	-2.9%	-	1.20 - 1.30	0.94
Skyechip	30,000	3.36	100,800.00	3.02	90,600.00	(10,200.00)	-10.1%	-	3.80 - 4.00	2.98
Unisem (M)	41,000	4.90	200,900.00	4.47	183,270.00	(17,630.00)	-8.8%	-	5.40 - 6.00	4.47
<b>Total dividend</b>					10,260.00					
<b>Realised profits/losses</b>					96,874.00					
<b>Cash balance + dividend</b>					907,934.00					
<b>Portfolio returns (YTD)</b>			<b>1,000,000.00</b>		<b>1,103,534.00</b>	<b>103,534.00</b>	<b>10.4%</b>			
<i>*Assuming no brokerage, fees and duties paid</i>			(Initial Capital in 2026)							
<b>FBM KLCI (YTD)</b>			1,680.11 (As at 31 Dec 2025)		1,679.92	(0.19)	0.0%			
<b>Portfolio Simulator vs FBM KLCI Performance (YTD)</b>					<b>Outperformance</b>		<b>+10.4%</b>			

Source: AmInvestment Bank

## PORTFOLIO SIMULATOR

### Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

### Remarks:

Today, we closed positions in **Coraza Integrated Technology**, **Mclean Technologies**, **Mi Technovation**, **Malaysian Pacific Industries**, **Northeast Group**, and **Skyechip** to limit downside risk. We also closed our position in **Unisem (M)** after it hit our stop. In addition, we raised the stop-loss for **Frontken Corporation (from RM4.57 to RM4.78)** and **UWC (from RM5.58 to RM5.98)**.

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