SOUTHERN CABLE GROUP

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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03-20362300

EXHIBIT 1. Daily Chart

Source: AmInvestment Bank

Bursa Code: **SCGBHD | 0225**	Sector: **Industrial**
Market Cap: **RM2.9bil**	Shariah Compliant: **Yes**
Support 1: **RM2.30**	Resistance 1: **RM2.50**
Support 2: **RM2.15**	Resistance 2: **RM2.70**

Share Price: ***RM2.35***

Entry: ***RM2.30-RM2.35***

Target: ***RM2.50, RM2.70***

Exit: ***RM2.13***

Southern Cable Group may trend higher after it closed above the RM2.30 resistance with a long bullish candle yesterday. With the stock pushing near its all-time high and supported by its rising EMAs, the upward momentum may be picking up. A bullish bias may emerge above the **RM2.30** level, with a stop-loss set at **RM2.13**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM2.50**, followed by **RM2.70.**

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Cnergenz	166,000	0.605	100,430.00	**0.635**	105,410.00	4,980.00	5.0%	-	0.65 - 0.70	0.54
Frontken Corporation	10,000	4.96	49,600.00	**4.95**	49,500.00	(100.00)	-0.2%	-	5.50 - 6.00	4.78
Kelington Group	6,400	7.81	49,984.00	**7.93**	50,752.00	768.00	1.5%	-	8.50 - 9.00	7.24
Mi Technovation	10,400	4.79	49,816.00	**4.84**	50,336.00	520.00	1.0%	-	5.50 - 6.00	4.47
MN Holdings	36,000	2.80	100,800.00	**2.88**	103,680.00	2,880.00	2.9%	-	3.00 - 3.30	2.52
Malaysian Pacific Industries	1,000	49.00	49,000.00	**49.10**	49,100.00	100.00	0.2%	-	55.00 - 60.00	46.20
Unisem (M)	10,400	4.80	49,920.00	**4.77**	49,608.00	(312.00)	-0.6%	-	5.40 - 6.00	4.28
UWC	7,600	6.60	50,160.00	**6.48**	49,248.00	(912.00)	-1.8%	-	7.00 - 7.50	5.98
Shares bought										
Mclean Technologies	128,000	0.78	99,840.00	**0.780**	99,840.00	0.00	0.0%	-	0.85 - 0.90	0.69
Mi Technovation	10,400	4.84	50,336.00	**4.84**	50,336.00	0.00	0.0%	-	5.50 - 6.00	4.47
Malaysian Pacific Industries	1,000	49.10	49,100.00	**49.10**	49,100.00	0.00	0.0%	-	55.00 - 60.00	45.90
Southern Cable Group	21,000	2.35	49,350.00	**2.35**	49,350.00	0.00	0.0%	-	2.50 - 2.70	2.13
Unisem (M)	10,400	4.77	49,608.00	**4.77**	49,608.00	0.00	0.0%	-	5.40 - 6.00	4.28
UWC	7,600	6.48	49,248.00	**6.48**	49,248.00	0.00	0.0%	-	7.00 - 7.50	5.98
Shares sold										
Total dividend					10,260.00					
Realised profits/losses					96,994.00					
Cash balance + dividend					260,062.00					
Portfolio returns (YTD)			**1,000,000.00**		**1,115,178.00**	**115,178.00**	**11.5%**			
**Assuming no brokerage, fees and duties paid*			(Initial Capital in 2026)							
FBM KLCI (YTD)			1,680.11		1,665.91	(14.20)	-0.8%			
			(As at 31 Dec 2025)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					**Outperformance**		**+12.4%**			

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **Mclean Technologies** and **Southern Cable Group** to our portfolio. We also increased our positions in **Mi Technovation, Malaysian Pacific Industries, Unisem (M),** and **UWC**.

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