AmInvestment Bank

3 July 2026

TA ANN HOLDINGS

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart

Source: AmInvestment Bank

Bursa Code: **TAANN | 5012**	Sector: **Plantation**
Market Cap: **RM2.4bil**	Shariah Compliant: **Yes**
Support 1: **RM5.30**	Resistance 1: **RM5.80**
Support 2: **RM5.10**	Resistance 2: **RM6.00**

*Share Price: **RM5.41***

*Entry: **RM5.30-RM5.41***

*Target: **RM5.80, RM6.00***

*Exit: **RM5.08***

We expect further upside for **Ta Ann Holdings** after it broke above the RM5.30 resistance with a long bullish candle yesterday. As its 21-day and 50-day EMAs are converging and are likely to turn higher in the near term, upward momentum may continue to strengthen. A bullish bias may emerge above the **RM5.30** level, with a stop-loss set at **RM5.08**, below the 15 Jun low. On the upside, near-term resistance is seen at **RM5.80**, followed by **RM6.00.**

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Cnergenz	166,000	0.605	100,430.00	**0.630**	104,580.00	4,150.00	4.1%	-	0.65 - 0.70	0.54
Dagang NeXchange	222,000	0.45	99,900.00	**0.440**	97,680.00	(2,220.00)	-2.2%	-	0.50 - 0.53	0.405
Frontken Corporation	10,000	4.96	49,600.00	**4.94**	49,400.00	(200.00)	-0.4%	-	5.50 - 6.00	4.78
Kelington Group	12,800	8.03	102,784.00	**7.98**	102,144.00	(640.00)	-0.6%	192.00	8.50 - 9.00	7.24
Mi Technovation	20,800	4.815	100,152.00	**4.68**	97,344.00	(2,808.00)	-2.8%	-	5.50 - 6.00	4.47
MN Holdings	36,000	2.80	100,800.00	**2.89**	104,040.00	3,240.00	3.2%	-	3.00 - 3.30	2.52
Malaysian Pacific Industries	2,000	49.05	98,100.00	**48.06**	96,120.00	(1,980.00)	-2.0%	-	55.00 - 60.00	45.90
Northeast Group	87,000	1.15	100,050.00	**1.17**	101,790.00	1,740.00	1.7%	-	1.30 - 1.40	0.99
Pentamaster Corporation	10,000	4.94	49,400.00	**4.82**	48,200.00	(1,200.00)	-2.4%	-	5.40 - 5.60	4.65
Unisem (M)	20,800	4.785	99,528.00	**4.73**	98,384.00	(1,144.00)	-1.1%	-	5.40 - 6.00	4.28
UWC	15,200	6.54	99,408.00	**6.45**	98,040.00	(1,368.00)	-1.4%	-	7.00 - 7.50	5.98
Shares bought										
Shares sold										
Mclean Technologies	128,000	0.78	99,840.00	**0.765**	97,920.00	(1,920.00)	-1.9%	-	0.85 - 0.90	0.69
Total dividend					10,452.00					
Realised profits/losses					95,284.00					
Cash balance + dividend					105,584.00					
Portfolio returns (YTD) **Assuming no brokerage, fees and duties paid*			**1,000,000.00** (Initial Capital in 2026)		**1,103,306.00**	**103,306.00**	**10.3%**			
FBM KLCI (YTD)			1,680.11 (As at 31 Dec 2025)		1,661.82	(18.29)	-1.1%			
Portfolio Simulator vs FBM KLCI Performance (YTD)					**Outperformance**		**+11.4%**			

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we closed our position on **Mclean Technologies** to limit the downside risk.

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