CPE TECHNOLOGY

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

Lew Chee Hao, CMT

lew.chee-hao@ambankgroup.com

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EXHIBIT 1. Daily Chart

Source: AmInvestment Bank

Bursa Code: **CPETECH | 5317**	Sector: **Industrial**
Market Cap: **RM611mil**	Shariah Compliant: **Yes**
Support 1: **RM0.87**	Resistance 1: **RM1.00**
Support 2: **RM0.79**	Resistance 2: **RM1.10**

*Share Price: **RM0.91***

*Entry: **RM0.87-RM0.91***

*Target: **RM1.00, RM1.10***

*Exit: **RM0.785***

CPE Technology may trend higher after it posted a long bullish candle and hit its 11-month high yesterday. Its breakout above the RM0.87 resistance, coupled with rising EMAs, indicates that the near-term bullish trend may persist. A bullish bias may emerge above the **RM0.87** level, with a stop-loss set at **RM0.785**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM1.00**, followed by **RM1.10.**

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
AMS Advanced Material	240,000	0.415	99,600.00	**0.460**	110,400.00	10,800.00	10.8%	-	0.45 - 0.50	0.37
Cnergenz	166,000	0.605	100,430.00	**0.600**	99,600.00	(830.00)	-0.8%	-	0.65 - 0.70	0.54
Kim Loong Resources	37,000	2.73	101,010.00	**2.72**	100,640.00	(370.00)	-0.4%	-	3.00 - 3.30	2.59
Sarawak Oil Palms	21,000	4.73	99,330.00	**4.89**	102,690.00	3,360.00	3.4%	-	5.00 - 5.50	4.46
Shares bought										
CPE Technology	110,000	0.91	100,100.00	**0.910**	100,100.00	0.00	0.0%	-	1.00 - 1.10	0.785
Ta Ann Holdings	18,200	5.46	99,372.00	**5.46**	99,372.00	0.00	0.0%	-	5.80 - 6.00	5.08
Shares sold										
Dagang NeXchange	222,000	0.45	99,900.00	**0.430**	95,460.00	(4,440.00)	-4.4%	-	0.50 - 0.53	0.405
Total dividend					10,452.00					
Realised profits/losses					62,572.00					
Cash balance + dividend					473,182.00					
Portfolio returns (YTD) **Assuming no brokerage, fees and duties paid*			**1,000,000.00** (Initial Capital in 2026)		**1,085,984.00**	**85,984.00**	**8.6%**			
FBM KLCI (YTD)			1,680.11 (As at 31 Dec 2025)		1,682.93	2.82	0.2%			
Portfolio Simulator vs FBM KLCI Performance (YTD)					**Outperformance**		**+8.4%**			

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **CPE Technology** and **Ta Ann Holdings** to our portfolio. We also closed our positions in **Dagang NeXchange** to realign the portfolio.

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