

INNOPRISE PLANTATIONS

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart



Bursa Code: **INNO | 6262**

Sector: **Plantation**

Market Cap: **RM1.0bil**

Shariah Compliant: **Yes**

Support 1: **RM2.07**

Resistance 1: **RM2.20**

Support 2: **RM2.00**

Resistance 2: **RM2.40**

Share Price: **RM2.12**

Entry: **RM2.07-RM2.12**

Target: **RM2.20, RM2.40**

Exit: **RM1.98**

Innoprise Plantations broke out of its 2-month bullish flag pattern with a bullish candle yesterday, suggesting that its previous uptrend may have resumed. As the 21-day and 50-day EMAs are starting to turn upwards, the stock looks positive in the near term. A bullish bias may emerge above the **RM2.07** level, with a stop-loss set at **RM1.98**, below the 50-day EMA. On the upside, near-term resistance is seen at **RM2.20**, followed by **RM2.40**.

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
AMS Advanced Material	240,000	0.415	99,600.00	0.445	106,800.00	7,200.00	7.2%	-	0.45 - 0.50	0.37
CPE Technology	110,000	0.91	100,100.00	0.875	96,250.00	(3,850.00)	-3.8%	-	1.00 - 1.10	0.785
Kim Loong Resources	37,000	2.73	101,010.00	2.72	100,640.00	(370.00)	-0.4%	-	3.00 - 3.30	2.59
Sarawak Oil Palms	21,000	4.73	99,330.00	4.97	104,370.00	5,040.00	5.1%	-	5.00 - 5.50	4.46
Ta Ann Holdings	18,200	5.46	99,372.00	5.58	101,556.00	2,184.00	2.2%	-	5.80 - 6.00	5.08
Shares bought										
Innoprise Plantations	47,000	2.12	99,640.00	2.12	99,640.00	0.00	0.0%	-	2.20 - 2.40	1.98
Shares sold										
Cnenergiz	166,000	0.605	100,430.00	0.600	99,600.00	(830.00)	-0.8%	-	0.65 - 0.70	0.54
Total dividend					10,452.00					
Realised profits/losses					61,742.00					
Cash balance + dividend					473,142.00					
Portfolio returns (YTD)		1,000,000.00			1,082,398.00	82,398.00	8.2%			
*Assuming no brokerage, fees and duties paid		(Initial Capital in 2026)								
FBM KLCI (YTD)			1,680.11		1,683.60	3.49	0.2%			
			(As at 31 Dec 2025)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance		+8.0%			

Source: AmInvestment Bank

PORTFOLIO SIMULATOR
Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **Innoprise Plantations** to our portfolio. We also closed our position in **Cnenergiz** to realign the portfolio.

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