DAGANG NEXCHANGE

BUY

(Technical)

Rationale for report: Technical Update

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03-20362300

EXHIBIT 1. Daily Chart

Source: AmInvestment Bank

Bursa Code: **DNEX | 4456**	Sector: **Technology**
Market Cap: **RM1.6bil**	Shariah Compliant: **Yes**
Support 1: **RM0.455**	Resistance 1: **RM0.53**
Support 2: **RM0.425**	Resistance 2: **RM0.60**

*Share Price: **RM0.465***

*Entry: **RM0.455-RM0.465***

*Target: **RM0.53, RM0.60***

*Exit: **RM0.42***

We expect further upside for **Dagang NeXchange** after it posted another bullish candle and approached its 52-week high yesterday. The stock also broke out of a 4-week bullish pennant pattern, while its rising EMAs suggest that the near-term bullish trend is likely to persist. A bullish bias may emerge above the **RM0.455** level, with a stop-loss set at **RM0.42**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM0.53**, followed by **RM0.60.**

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
Current holdings										
AMS Advanced Material	240,000	0.415	99,600.00	**0.430**	103,200.00	3,600.00	3.6%	-	0.45 - 0.50	0.37
Coraza Integrated Technology	89,000	1.13	100,570.00	**1.10**	97,900.00	(2,670.00)	-2.7%	-	1.20 - 1.30	0.99
CPE Technology	110,000	0.91	100,100.00	**1.04**	114,400.00	14,300.00	14.3%	-	1.00 - 1.10	0.785
Innoprise Plantations	47,000	2.12	99,640.00	**2.18**	102,460.00	2,820.00	2.8%	-	2.20 - 2.40	1.98
Johor Plantations Group	51,000	1.97	100,470.00	**1.98**	100,980.00	510.00	0.5%	-	2.20 - 2.40	1.76
Kim Loong Resources	37,000	2.73	101,010.00	**2.79**	103,230.00	2,220.00	2.2%	-	3.00 - 3.30	2.59
Mi Technovation	20,800	4.82	100,256.00	**4.87**	101,296.00	1,040.00	1.0%	-	5.50 - 6.00	4.46
Sarawak Oil Palms	21,000	4.73	99,330.00	**5.18**	108,780.00	9,450.00	9.5%	-	5.00 - 5.50	4.46
Ta Ann Holdings	18,200	5.46	99,372.00	**5.80**	105,560.00	6,188.00	6.2%	-	5.80 - 6.00	5.08
United Plantations	3,000	35.02	105,060.00	**35.00**	105,000.00	(60.00)	-0.1%	-	38.00 - 40.00	31.90
Shares bought										
Shares sold										
Total dividend					10,452.00					
Realised profits/losses					61,742.00					
Cash balance + dividend					66,786.00					
Portfolio returns (YTD) **Assuming no brokerage, fees and duties paid*			**1,000,000.00** (Initial Capital in 2026)		**1,109,592.00**	**109,592.00**	**11.0%**			
FBM KLCI (YTD)			1,680.11 (As at 31 Dec 2025)		1,722.18	42.07	2.5%			
Portfolio Simulator vs FBM KLCI Performance (YTD)					**Outperformance**		**+8.5%**			

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

There are no changes made to the portfolio today.

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