# PENTAMASTER CORPORATION

## BUY

(Technical)

Rationale for report: Technical Update

**Analyst (s)**

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**EXHIBIT 1. Daily Chart**


Source: AmInvestment Bank

| | |
|---|---|
| Bursa Code: **PENTA \| 7160** | Sector: **Technology** |
| Market Cap: **RM3.7bil** | Shariah Compliant: **Yes** |
| Support 1: **RM5.00** | Resistance 1: **RM5.50** |
| Support 2: **RM4.80** | Resistance 2: **RM6.00** |

*Share Price: **RM5.19***

*Entry: **RM5.00-RM5.19***

*Target: **RM5.50, RM6.00***

*Exit: **RM4.78***

**Pentamaster Corporation** may trend higher after it closed above the RM5.00 resistance with a long bullish candle yesterday. As the stock reached a new 52-week high and its EMAs continue to trend higher, additional upside strength may be present in the near term. A bullish bias may emerge above the **RM5.00** level, with a stop-loss set at **RM4.78**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM5.50**, followed by **RM6.00.**

**EXHIBIT 2. Portfolio Simulator**

| Stock | Quantity | Bought price | Total cost | Current price | Market value | Gain/loss | Gain/loss | Dividend | Target | Stop loss |
|---|---|---|---|---|---|---|---|---|---|---|
| | | RM | RM | RM | RM | RM | % | RM | RM | RM |
| **Current holdings** | | | | | | | | | | |
| Coraza Integrated Technology | 178,000 | 1.100 | 195,800.00 | **1.09** | 194,020.00 | (1,780.00) | -0.9% | - | 1.20 - 1.30 | 1.04 |
| CPE Technology | 210,000 | 0.950 | 199,600.00 | **0.995** | 208,950.00 | 9,350.00 | 4.7% | - | 1.10 - 1.20 | 0.925 |
| Johor Plantations Group | 51,000 | 1.97 | 100,470.00 | **2.01** | 102,510.00 | 2,040.00 | 2.0% | - | 2.20 - 2.40 | 1.76 |
| Mi Technovation | 41,600 | 4.845 | 201,552.00 | **5.92** | 246,272.00 | 44,720.00 | 22.2% | - | 5.50 - 6.00 | 4.63 |
| Sarawak Oil Palms | 21,000 | 4.73 | 99,330.00 | **5.14** | 107,940.00 | 8,610.00 | 8.7% | - | 5.00 - 5.50 | 4.46 |
| Ta Ann Holdings | 18,200 | 5.46 | 99,372.00 | **5.80** | 105,560.00 | 6,188.00 | 6.2% | - | 5.80 - 6.00 | 5.08 |
| **Shares bought** | | | | | | | | | | |
| Pentamaster Corporation | 19,200 | 5.19 | 99,648.00 | **5.19** | 99,648.00 | 0.00 | 0.0% | - | 5.50 - 6.00 | 4.78 |
| **Shares sold** | | | | | | | | | | |
| Kim Loong Resources | 37,000 | 2.73 | 101,010.00 | **2.79** | 103,230.00 | 2,220.00 | 2.2% | - | 3.00 - 3.30 | 2.59 |
| **Total dividend** | | | | | 10,452.00 | | | | | |
| **Realised profits/losses** | | | | | 65,522.00 | | | | | |
| **Cash balance + dividend** | | | | | 80,202.00 | | | | | |
| **Portfolio returns (YTD)**<br>**Assuming no brokerage, fees and duties paid* | | | **1,000,000.00**<br>(Initial Capital in 2026) | | **1,145,102.00** | **145,102.00** | **14.5%** | | | |
| **FBM KLCI (YTD)** | | | 1,680.11<br>(As at 31 Dec 2025) | | 1,720.36 | 40.25 | 2.4% | | | |
| **Portfolio Simulator vs FBM KLCI Performance (YTD)** | | | | | **Outperformance** | | **+12.1%** | | | |

Source: AmInvestment Bank

## PORTFOLIO SIMULATOR

### Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

### Remarks:

Today, we added **Pentamaster Corporation** to our portfolio. We also closed our position in **Kim Loong Resources** to realign the portfolio.

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