

AMS ADVANCED MATERIAL

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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03-20362300

EXHIBIT 1. Daily Chart



Bursa Code: AMS 0399	Sector: Industrial
Market Cap: RM278mil	Shariah Compliant: Yes
Support 1: RM0.435	Resistance 1: RM0.51
Support 2: RM0.405	Resistance 2: RM0.55

Share Price: **RM0.455**

Entry: **RM0.435-RM0.455**

Target: **RM0.51, RM0.55**

Exit: **RM0.40**

AMS Advanced Material broke out from its 3-week bullish flag pattern yesterday, implying that its previous uptrend may have resumed. With the 21-day EMA likely to begin turning upward, this is another positive sign. A bullish bias may emerge above the **RM0.435** level, with a stop-loss set at **RM0.40**, below the 20 Jul low. On the upside, near-term resistance is seen at **RM0.51**, followed by **RM0.55**.

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Cnergenz	164,000	0.61	100,040.00	0.630	103,320.00	3,280.00	3.3%	-	0.70 - 0.75	0.555
Coraza Integrated Technology	178,000	1.100	195,800.00	1.11	197,580.00	1,780.00	0.9%	-	1.20 - 1.30	1.04
CPE Technology	210,000	0.950	199,600.00	0.985	206,850.00	7,250.00	3.6%	-	1.10 - 1.20	0.925
Mi Technovation	41,600	4.845	201,552.00	5.60	232,960.00	31,408.00	15.6%	-	5.50 - 6.00	4.63
Sarawak Oil Palms	21,000	4.73	99,330.00	5.05	106,050.00	6,720.00	6.8%	-	5.00 - 5.50	4.46
Ta Ann Holdings	18,200	5.46	99,372.00	5.78	105,196.00	5,824.00	5.9%	-	5.80 - 6.00	5.08
Shares bought										
AMSAdvanced Material	220,000	0.455	100,100.00	0.455	100,100.00	0.00	0.0%	-	0.51 - 0.55	0.40
Shares sold										
Johor Plantations Group	51,000	1.97	100,470.00	1.99	101,490.00	1,020.00	1.0%	-	2.20 - 2.40	1.76
Total dividend					10,452.00					
Realised profits/losses					62,894.00					
Cash balance + dividend					77,552.00					
Portfolio returns (YTD)			1,000,000.00		1,129,608.00	129,608.00	13.0%			
*Assuming no brokerage, fees and duties paid			(Initial Capital in 2026)							
FBM KLCI (YTD)			1,680.11		1,714.58	34.47	2.1%			
			(As at 31 Dec 2025)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance	+10.9%				

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **AMS Advanced Material** to our portfolio. We also closed our position in **Johor Plantations Group** to realign the portfolio.

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