AmInvestment Bank

Stock on Radar

04 August 2026

CPE TECHNOLOGY

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart

Source: AmInvestment Bank

Bursa Code: **CPETECH | 5317**	Sector: **Industrial**
Market Cap: **RM725mil**	Shariah Compliant: **Yes**
Support 1: **RM1.05**	Resistance 1: **RM1.20**
Support 2: **RM0.98**	Resistance 2: **RM1.30**

*Share Price: **RM1.08***

*Entry: **RM1.05-RM1.08***

*Target: **RM1.20, RM1.30***

*Exit: **RM0.97***

CPE Technology may trend higher after it surged to a new 52-week high with a long bullish candle yesterday. Given that the stock has broken out from a 2-week bullish flag pattern and is supported by its rising EMAs, the near-term bullish trend may still have legs. A bullish bias may emerge above the **RM1.05** level, with a stop-loss set at **RM0.97**, below the 3 Aug low. On the upside, near-term resistance is seen at **RM1.20**, followed by **RM1.30.**

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
AMS Advanced Material	210,000	0.475	99,750.00	**0.470**	98,700.00	(1,050.00)	-1.1%	-	0.51 - 0.55	0.425
Cnergenz	153,000	0.655	100,215.00	**0.645**	98,685.00	(1,530.00)	-1.5%	-	0.75 - 0.80	0.59
Coraza Integrated Technology	92,000	1.09	100,280.00	**1.14**	104,880.00	4,600.00	4.6%	-	1.20 - 1.30	1.02
Johor Plantations Group	50,000	2.02	101,000.00	**2.06**	103,000.00	2,000.00	2.0%	-	2.20 - 2.40	1.88
Kelington Group	12,000	8.31	99,720.00	**8.20**	98,400.00	(1,320.00)	-1.3%	-	9.00 - 9.50	7.78
Kim Loong Resources	36,000	2.78	100,080.00	**2.78**	100,080.00	0.00	0.0%	-	3.00 - 3.30	2.48
Sarawak Oil Palms	21,000	4.73	99,330.00	**5.19**	108,990.00	9,660.00	9.7%	-	5.00 - 5.50	4.46
Ta Ann Holdings	18,200	5.46	99,372.00	**5.81**	105,742.00	6,370.00	6.4%	-	5.80 - 6.00	5.08
Shares bought										
CPE Technology	92,000	1.08	99,360.00	**1.08**	99,360.00	0.00	0.0%	-	1.20 - 1.30	0.97
Dufu Technology Corp	38,000	2.63	99,940.00	**2.63**	99,940.00	0.00	0.0%	-	2.80 - 3.00	2.39
Shares sold										
Frontken Corporation	19,000	5.21	98,990.00	**5.02**	95,380.00	(3,610.00)	-3.6%	-	5.50 - 6.00	4.88
Innoprise Plantations	45,000	2.20	99,000.00	**2.20**	99,000.00	0.00	0.0%	-	2.40 - 2.50	2.10
Pentamaster Corporation	18,400	5.29	97,336.00	**5.24**	96,416.00	(920.00)	-0.9%	-	5.50 - 6.00	4.88
Total dividend					10,452.00					
Realised profits/losses					80,338.00					
Cash balance + dividend					91,743.00					
Portfolio returns (YTD) **Assuming no brokerage, fees and duties paid*			**1,000,000.00** (Initial Capital in 2026)		**1,109,520.00**	**109,520.00**	**11.0%**			
FBM KLCI (YTD)			1,680.11 (As at 31 Dec 2025)		1,725.72	45.61	2.7%			
Portfolio Simulator vs FBM KLCI Performance (YTD)					**Outperformance**		**+8.2%**			

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **CPE Technology** and **Dufu Technology Corp** to our portfolio. We also closed our positions in **Frontken, Innoprise Plantations,** and **Pentamaster** to realign the portfolio.

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