AmInvestment Bank

05 August 2026

STRATUS GLOBAL HOLDINGS

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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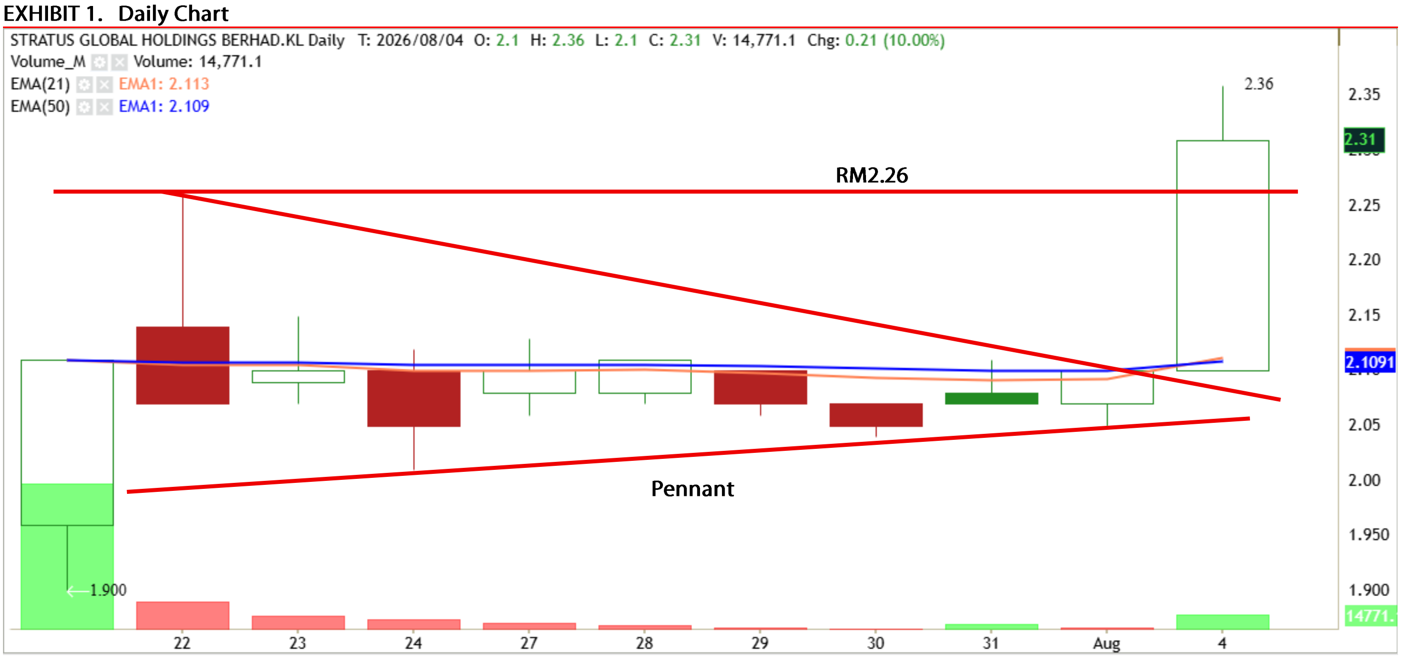
03-20362300

EXHIBIT 1. Daily Chart



Source: AmInvestment Bank

Bursa Code: **STRATUS | 5356**	Sector: **Technology**
Market Cap: **RM2.8bil**	Shariah Compliant: **Yes**
Support 1: **RM2.26**	Resistance 1: **RM2.50**
Support 2: **RM2.10**	Resistance 2: **RM2.70**

*Share Price: **RM2.31***

*Entry: **RM2.26-RM2.31***

*Target: **RM2.50, RM2.70***

*Exit: **RM2.09***

Stratus Global may rise further after it broke above the RM2.26 resistance and hit a new all-time high yesterday. As the stock has also broken out of a 2-week bullish pennant pattern, we expect further upside from here. A bullish bias may emerge above the **RM2.26** level, with a stop-loss set at **RM2.09**, below the 4 Aug low. On the upside, near-term resistance is seen at **RM2.50**, followed by **RM2.70.**

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
AMS Advanced Material	210,000	0.475	99,750.00	**0.465**	97,650.00	(2,100.00)	-2.1%	-	0.51 - 0.55	0.425
Coraza Integrated Technology	92,000	1.09	100,280.00	**1.16**	106,720.00	6,440.00	6.4%	-	1.20 - 1.30	1.02
CPE Technology	92,000	1.08	99,360.00	**1.10**	101,200.00	1,840.00	1.9%	-	1.20 - 1.30	0.97
Dufu Technology Corp	38,000	2.63	99,940.00	**2.79**	106,020.00	6,080.00	6.1%	-	2.80 - 3.00	2.39
Johor Plantations Group	50,000	2.02	101,000.00	**2.10**	105,000.00	4,000.00	4.0%	-	2.20 - 2.40	1.88
Kelington Group	12,000	8.31	99,720.00	**8.72**	104,640.00	4,920.00	4.9%	-	9.00 - 9.50	7.78
Sarawak Oil Palms	21,000	4.73	99,330.00	**5.20**	109,200.00	9,870.00	9.9%	-	5.00 - 5.50	4.46
Ta Ann Holdings	18,200	5.46	99,372.00	**5.82**	105,924.00	6,552.00	6.6%	-	5.80 - 6.00	5.08
Shares bought										
Stratus Global Holdings	43,000	2.31	99,330.00	**2.31**	99,330.00	0.00	0.0%	-	2.50 - 2.70	2.09
Shares sold										
Cnergenz	153,000	0.655	100,215.00	**0.635**	97,155.00	(3,060.00)	-3.1%	-	0.75 - 0.80	0.59
Kim Loong Resources	36,000	2.78	100,080.00	**2.66**	95,760.00	(4,320.00)	-4.3%	-	3.00 - 3.30	2.48
Total dividend					10,452.00					
Realised profits/losses					72,958.00					
Cash balance + dividend					185,328.00					
Portfolio returns (YTD) **Assuming no brokerage, fees and duties paid*			**1,000,000.00** (Initial Capital in 2026)		**1,121,012.00**	**121,012.00**	**12.1%**			
FBM KLCI (YTD)			1,680.11 (As at 31 Dec 2025)		1,732.66	52.55	3.1%			
Portfolio Simulator vs FBM KLCI Performance (YTD)					**Outperformance**		**+9.0%**			

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **Stratus Global Holdings** to our portfolio. We also closed our positions in **Cnergenz** and **Kim Loong Resources** to limit the downside risk.

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