AmInvestment Bank

Stock on Radar

6 August 2026

INARI AMERTRON

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart

Source: AmInvestment Bank

Bursa Code: **INARI | 0166**	Sector: **Technology**
Market Cap: **RM9.2bil**	Shariah Compliant: **Yes**
Support 1: **RM2.30**	Resistance 1: **RM2.70**
Support 2: **RM2.20**	Resistance 2: **RM3.00**

*Share Price: **RM2.41***

*Entry: **RM2.30-RM2.41***

*Target: **RM2.70, RM3.00***

*Exit: **RM2.18***

We expect further upside for **Inari Amertron** after it gapped up with a long bullish candle yesterday. Given that yesterday's candle broke above the 2-month downward channel, the previous uptrend may now be resuming. A bullish bias may emerge above the **RM2.30** level, with a stop-loss set at **RM2.18**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM2.70**, followed by **RM3.00.**

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Dufu Technology Corp	38,000	2.63	99,940.00	**2.84**	107,920.00	7,980.00	8.0%	-	2.80 - 3.00	2.39
Johor Plantations Group	50,000	2.02	101,000.00	**2.09**	104,500.00	3,500.00	3.5%	-	2.20 - 2.40	1.88
Kelington Group	12,000	8.31	99,720.00	**8.75**	105,000.00	5,280.00	5.3%	-	9.00 - 9.50	7.78
Sarawak Oil Palms	21,000	4.73	99,330.00	**5.20**	109,200.00	9,870.00	9.9%	-	5.00 - 5.50	4.46
Ta Ann Holdings	18,200	5.46	99,372.00	**5.93**	107,926.00	8,554.00	8.6%	-	5.80 - 6.00	5.08
Shares bought										
Inari Amertron	83,000	2.41	200,030.00	**2.41**	200,030.00	0.00	0.0%	-	2.70 - 3.00	2.18
Kelington Group	12,000	8.75	105,000.00	**8.75**	105,000.00	0.00	0.0%	-	9.50 - 10.00	7.98
Pentamaster Corporation	17,600	5.70	100,320.00	**5.70**	100,320.00	0.00	0.0%	-	6.00 - 6.50	5.18
ViTrox Corporation	11,000	9.10	100,100.00	**9.10**	100,100.00	0.00	0.0%	-	10.00 - 10.50	8.19
Shares sold										
AMS Advanced Material	210,000	0.475	99,750.00	**0.440**	92,400.00	(7,350.00)	-7.4%	-	0.51 - 0.55	0.425
Coraza Integrated Technology	92,000	1.09	100,280.00	**1.15**	105,800.00	5,520.00	5.5%	-	1.20 - 1.30	1.02
CPE Technology	92,000	1.08	99,360.00	**1.07**	98,440.00	(920.00)	-0.9%	-	1.20 - 1.30	0.97
Stratus Global Holdings	43,000	2.31	99,330.00	**2.29**	98,470.00	(860.00)	-0.9%	-	2.50 - 2.70	2.09
Total dividend					10,452.00					
Realised profits/losses					69,348.00					
Cash balance + dividend					74,988.00					
Portfolio returns (YTD)			**1,000,000.00**		**1,114,984.00**	**114,984.00**	**11.5%**			
**Assuming no brokerage, fees and duties paid*			(Initial Capital in 2026)							
FBM KLCI (YTD)			1,680.11		1,748.17	68.06	4.1%			
			(As at 31 Dec 2025)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					**Outperformance**		**+7.4%**			

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **Inari Amertron, Pentamaster Corporation,** and **ViTrox Corporation** to our portfolio, while increasing our position in **Kelington Group**. We also closed our positions in **AMS Advanced Material, Coraza Integrated Technology, CPE Technology,** and **Stratus Global Holdings** to realign the portfolio.

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