

SOUTHERN CABLE GROUP

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart



Source: AmInvestment Bank

Bursa Code: SCGBHD 0225	Sector: Industrial
Market Cap: RM3.3bil	Shariah Compliant: Yes
Support 1: RM2.50	Resistance 1: RM2.80
Support 2: RM2.40	Resistance 2: RM3.00

Share Price: **RM2.59**

Entry: **RM2.50-RM2.59**

Target: **RM2.80, RM3.00**

Exit: **RM2.38**

Southern Cable Group may trend higher after surging to a new all-time high and closing decisively above the RM2.50 resistance a few sessions ago. With the 21-day EMA remaining above the 50-day EMA since the bullish crossover in early June, the uptrend may continue in the near term. A bullish bias may emerge above the **RM2.50** level, with a stop-loss set at **RM2.38**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM2.80**, followed by **RM3.00**.

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Cnergenz	147,000	0.68	99,960.00	0.675	99,225.00	(735.00)	-0.7%	-	0.75 - 0.80	0.62
CPETechnology	88,400	1.13	99,892.00	1.11	98,124.00	(1,768.00)	-1.8%	-	1.20 - 1.30	1.04
Dufu Technology Corp	38,000	2.63	99,940.00	2.79	106,020.00	6,080.00	6.1%	-	2.80 - 3.00	2.39
Inari Amertron	41,500	2.41	100,015.00	2.44	101,260.00	1,245.00	1.2%	-	2.70 - 3.00	2.18
Kelington Group	24,000	8.53	204,720.00	8.73	209,520.00	4,800.00	2.3%	-	9.50 - 10.00	7.98
Sarawak Oil Palms	21,000	4.73	99,330.00	5.22	109,620.00	10,290.00	10.4%	-	5.00 - 5.50	4.46
Ta Ann Holdings	18,200	5.46	99,372.00	5.91	107,562.00	8,190.00	8.2%	-	5.80 - 6.00	5.08
UWC	14,700	6.79	99,813.00	6.55	96,285.00	(3,528.00)	-3.5%	-	7.40 - 8.00	6.26
Shares bought										
Coraza Integrated Technology	85,000	1.18	100,300.00	1.18	100,300.00	0.00	0.0%	-	1.30 - 1.40	1.09
Shares sold										
Inari Amertron	41,500	2.41	100,015.00	2.44	101,260.00	1,245.00	1.2%	-	2.70 - 3.00	2.18
Total dividend					10,452.00					
Realised profits/ losses					70,285.00					
Cash balance + dividend					77,395.00					
Portfolio returns (YTD)			1,000,000.00		1,105,311.00	105,311.00	10.5%			
*Assuming no brokerage, fees and duties paid			(Initial Capital in 2026)							
FBM KLCI (YTD)			1,680.11		1,734.70	54.59	3.2%			
			(As at 31 Dec 2025)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance	+7.3%				

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **Coraza Integrated Technology** to our portfolio. We also closed half of our positions on **Inari Amertron** to limit the downside risk.

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