

AMS ADVANCED MATERIAL

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart



Source: AmInvestment Bank

Bursa Code: AMS 0399	Sector: Industrial
Market Cap: RM306mil	Shariah Compliant: Yes
Support 1: RM0.485	Resistance 1: RM0.55
Support 2: RM0.46	Resistance 2: RM0.60

Share Price: **RM0.50**

Entry: **RM0.485-RM0.50**

Target: **RM0.55, RM0.60**

Exit: **RM0.455**

AMS Advanced Material broke out of its 7-week bullish triangle pattern yesterday, implying that its previous uptrend may have resumed. The stock is near its all-time high, with rising EMAs signalling strengthening momentum. A bullish bias may emerge above the **RM0.485** level, with a stop-loss set at **RM0.455**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM0.55**, followed by **RM0.60**.

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/ loss	Gain/ loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Greatech Technology	73,200	2.725	199,470.00	2.70	197,640.00	(1,830.00)	-0.9%	-	3.00 - 3.20	2.58
Kelington Group	24,000	8.765	210,360.00	9.00	216,000.00	5,640.00	2.7%	-	10.00 - 12.00	8.53
Mi Technovation	32,000	6.25	200,000.00	6.32	202,240.00	2,240.00	1.1%	-	7.00 - 7.50	5.68
UWC	29,400	6.82	200,508.00	6.89	202,566.00	2,058.00	1.0%	-	7.40 - 8.00	6.49
Shares bought										
AMSAdvanced Material	200,000	0.50	100,000.00	0.500	100,000.00	0.00	0.0%	-	0.55 - 0.60	0.455
Cnержenz	130,000	0.77	100,100.00	0.770	100,100.00	0.00	0.0%	-	0.85 - 0.90	0.69
Shares sold										
Total dividend					10,452.00					
Realised profits/ losses					81,625.00					
Cash balance + dividend					81,639.00					
Portfolio returns (YTD)			1,000,000.00	1,100,185.00	100,185.00	10.0%				
*Assuming no brokerage, fees and duties paid			(Initial Capital in 2026)							
FBM KLCI (YTD)			1,680.11	1,736.71	56.60	3.4%				
			(As at 31 Dec 2025)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance	+6.6%				

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **AMS Advanced Material** and **Cnержenz** to our portfolio.

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