PENTECH HOLDINGS

BUY

(Technical)

Rationale for report: Technical Update

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EXHIBIT 1. Daily Chart

Source: AmInvestment Bank

Bursa Code: **PENTECH | 0457**	Sector: **Technology**
Market Cap: **RM223mil**	Shariah Compliant: **Yes**
Support 1: **RM0.34**	Resistance 1: **RM0.40**
Support 2: **RM0.30**	Resistance 2: **RM0.45**

*Share Price: **RM0.36***

*Entry: **RM0.34-RM0.36***

*Target: **RM0.40, RM0.45***

*Exit: **RM0.295***

Pentech Holdings may trend higher after forming a long bullish candle and closing above the RM0.34 resistance on Friday. With the uncovered upside gap formed on 19 Aug and its rising EMAs, upward momentum is likely to pick up further. A bullish bias may emerge above the **RM0.34** level, with a stop-loss set at **RM0.295**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM0.40**, followed by **RM0.45.**

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
AMS Advanced Material	200,000	0.50	100,000.00	**0.490**	98,000.00	(2,000.00)	-2.0%	-	0.55 - 0.60	0.455
Cnergenz	130,000	0.77	100,100.00	**0.920**	119,600.00	19,500.00	19.5%	-	0.85 - 0.90	0.69
Shares bought										
Pentech Holdings	278,000	0.36	100,080.00	**0.360**	100,080.00	0.00	0.0%	-	0.40 - 0.45	0.295
Sarawak Oil Palms	18,000	5.56	100,080.00	**5.56**	100,080.00	0.00	0.0%	-	6.00 - 6.50	5.26
Ta Ann Holdings	16,200	6.18	100,116.00	**6.18**	100,116.00	0.00	0.0%	-	6.50 - 7.00	5.89
Shares sold										
Greatech Technology	73,200	2.725	199,470.00	**2.65**	193,980.00	(5,490.00)	-2.8%	-	3.00 - 3.20	2.58
Kelington Group	24,000	8.765	210,360.00	**8.61**	206,640.00	(3,720.00)	-1.8%	-	10.00 - 12.00	8.53
Mi Technovation	32,000	6.25	200,000.00	**6.25**	200,000.00	0.00	0.0%	-	7.00 - 7.50	5.68
UWC	29,400	6.82	200,508.00	**6.74**	198,156.00	(2,352.00)	-1.2%	-	7.40 - 8.00	6.49
Total dividend					10,452.00					
Realised profits/losses					70,063.00					
Cash balance + dividend					580,139.00					
Portfolio returns (YTD) **Assuming no brokerage, fees and duties paid*			**1,000,000.00** (Initial Capital in 2026)		**1,098,015.00**	**98,015.00**	**9.8%**			
FBM KLCI (YTD)			1,680.11 (As at 31 Dec 2025)		1,736.48	56.37	3.4%			
Portfolio Simulator vs FBM KLCI Performance (YTD)					**Outperformance**		**+6.4%**			

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **Pentech Holdings, Sarawak Oil Palms,** and **Ta Ann Holdings** to our portfolio. We also closed our positions in **Greatech Technology, Kelington, Mi Technovation,** and **UWC** to realign the portfolio.

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