AmInvestment Bank

Stock on Radar

3 Sep 2026

TA ANN HOLDINGS

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart

Source: AmInvestment Bank

Bursa Code: **TAANN | 5012**	Sector: **Plantation**
Market Cap: **RM2.8bil**	Shariah Compliant: **Yes**
Support 1: **RM6.20**	Resistance 1: **RM7.00**
Support 2: **RM6.00**	Resistance 2: **RM7.50**

Share Price: ***RM6.39***

Entry: ***RM6.20-RM6.39***

Target: ***RM7.00, RM7.50***

Exit: ***RM5.98***

Ta Ann Holdings broke out of its 1-week bullish pennant pattern with a long bullish candle yesterday, suggesting that its previous uptrend may have resumed. With the stock also surging to a fresh all-time high and its EMAs continuing to rise, further upside may be expected in the near term. A bullish bias may emerge above the **RM6.20** level, with a stop-loss set at **RM5.98**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM7.00**, followed by **RM7.50.**

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Cnergenz	242,000	0.828	200,340.00	**0.895**	216,590.00	16,250.00	8.1%	-	1.00 - 1.10	0.84
Kim Loong Resources	35,800	2.80	100,240.00	**2.79**	99,882.00	(358.00)	-0.4%	-	3.00 - 3.20	2.64
NationGate	59,000	1.70	100,300.00	**1.78**	105,020.00	4,720.00	4.7%	-	2.00 - 2.20	1.48
Sarawak Oil Palms	18,000	5.56	100,080.00	**5.96**	107,280.00	7,200.00	7.2%	-	6.00 - 6.50	5.26
Ta Ann Holdings	16,200	6.18	100,116.00	**6.39**	103,518.00	3,402.00	3.4%	-	6.50 - 7.00	5.89
Shares bought										
Sarawak Oil Palms	18,000	5.96	107,280.00	**5.96**	107,280.00	0.00	0.0%	-	6.50 - 7.00	5.54
Ta Ann Holdings	16,200	6.39	103,518.00	**6.39**	103,518.00	0.00	0.0%	-	7.00 - 7.50	5.98
Shares sold										
Coraza Integrated Technology	84,000	1.19	99,960.00	**1.15**	96,600.00	(3,360.00)	-3.4%	-	1.30 - 1.40	1.07
CPE Technology	86,000	1.17	100,620.00	**1.15**	98,900.00	(1,720.00)	-1.7%	-	1.30 - 1.40	1.06
Kelington Group	11,000	9.15	100,650.00	**8.57**	94,270.00	(6,380.00)	-6.3%	-	10.00 - 11.00	8.29
Total dividend					10,452.00					
Realised profits/losses					55,107.00					
Cash balance + dividend					253,685.00					
Portfolio returns (YTD) **Assuming no brokerage, fees and duties paid*			**1,000,000.00** (Initial Capital in 2026)		**1,096,773.00**	**96,773.00**	**9.7%**			
FBM KLCI (YTD)			1,680.11 (As at 31 Dec 2025)		1,708.74	28.63	1.7%			
Portfolio Simulator vs FBM KLCI Performance (YTD)					**Outperformance**		**+8.0%**			

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we increased our positions in **Sarawak Oil Palms** and **Ta Ann Holdings**. We also closed our positions in **Coraza Integrated Technology, CPE Technology,** and **Kelington Group** to realign the portfolio.

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