

ISF GROUP

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart



Bursa Code: ISF 0390	Sector: Industrial
Market Cap: RM775mil	Shariah Compliant: Yes
Support 1: RM0.76	Resistance 1: RM0.85
Support 2: RM0.70	Resistance 2: RM0.90

Share Price: **RM0.775**

Entry: **RM0.76-RM0.775**

Target: **RM0.85, RM0.90**

Exit: **RM0.69**

ISF Group may trend higher after it closed above the RM0.76 resistance and traded near its all-time high yesterday. With the 21-day EMA remaining above the 50-day EMA since the bullish crossover in late April, the uptrend may persist in the near term. A bullish bias may emerge above the **RM0.76** level, with a stop-loss set at **RM0.69**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM0.85**, followed by **RM0.90**.

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Cnergenz	242,000	0.828	200,340.00	0.875	211,750.00	11,410.00	5.7%	-	1.00 - 1.10	0.84
Kim Loong Resources	35,800	2.80	100,240.00	2.79	99,882.00	(358.00)	-0.4%	-	3.00 - 3.20	2.64
NationGate	59,000	1.70	100,300.00	1.74	102,660.00	2,360.00	2.4%	-	2.00 - 2.20	1.48
Sarawak Oil Palms	36,000	5.760	207,360.00	5.96	214,560.00	7,200.00	3.5%	-	6.50 - 7.00	5.54
Ta Ann Holdings	32,400	6.285	203,634.00	6.29	203,796.00	162.00	0.1%	-	7.00 - 7.50	5.98
Shares bought										
ISF Group	130,000	0.775	100,750.00	0.775	100,750.00	0.00	0.0%	-	0.85 - 0.90	0.69
Shares sold										
Total dividend					10,452.00					
Realised profits/ losses					55,107.00					
Cash balance + dividend					152,935.00					
Portfolio returns (YTD)			1,000,000.00		1,086,333.00	86,333.00	8.6%			
*Assuming no brokerage, fees and duties paid			(Initial Capital in 2026)							
FBM KLCI (YTD)			1,680.11		1,715.13	35.02	2.1%			
			(As at 31 Dec 2025)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance	+6.5%				

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **ISF Group** to our portfolio.

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