9 Sep 2026

UUE HOLDINGS

BUY

(Technical)

Rationale for report: Technical Update

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EXHIBIT 1. Daily Chart

Source: AmInvestment Bank

Bursa Code: **UUE | 0310**	Sector: **Construction**
Market Cap: **RM611mil**	Shariah Compliant: **Yes**
Support 1: **RM0.63**	Resistance 1: **RM0.75**
Support 2: **RM0.60**	Resistance 2: **RM0.80**

Share Price: ***RM0.67***

Entry: ***RM0.63-RM0.67***

Target: ***RM0.75, RM0.80***

Exit: ***RM0.59***

We expect further upside for **UUE Holdings** after it pushed above the RM0.63 resistance with a long bullish candle yesterday. As the stock has surged to a new all-time high, the near-term uptrend may still have further room to run. A bullish bias may emerge above the **RM0.63** level, with a stop-loss set at **RM0.59**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM0.75**, followed by **RM0.80.**

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Cnergenz	242,000	0.828	200,340.00	**0.900**	217,800.00	17,460.00	8.7%	-	1.00 - 1.10	0.84
Life Water	112,000	1.79	200,480.00	**1.75**	196,000.00	(4,480.00)	-2.2%	-	1.90 - 2.00	1.59
Sarawak Oil Palms	36,000	5.760	207,360.00	**6.13**	220,680.00	13,320.00	6.4%	-	6.50 - 7.00	5.54
Ta Ann Holdings	32,400	6.285	203,634.00	**6.34**	205,416.00	1,782.00	0.9%	-	7.00 - 7.50	5.98
Shares bought										
Southern Cable Group	37,000	2.73	101,010.00	**2.73**	101,010.00	0.00	0.0%	-	3.00 - 3.30	2.56
UUE Holdings	150,000	0.67	100,500.00	**0.670**	100,500.00	0.00	0.0%	-	0.75 - 0.80	0.59
Shares sold										
Kim Loong Resources	35,800	2.80	100,240.00	**2.80**	100,240.00	0.00	0.0%	-	3.00 - 3.20	2.64
Total dividend					10,452.00					
Realised profits/losses					55,047.00					
Cash balance + dividend					52,175.00					
Portfolio returns (YTD)			**1,000,000.00**		**1,093,581.00**	**93,581.00**	**9.4%**			
**Assuming no brokerage, fees and duties paid*			(Initial Capital in 2026)							
FBM KLCI (YTD)			1,680.11 (As at 31 Dec 2025)		1,714.40	34.29	2.0%			
Portfolio Simulator vs FBM KLCI Performance (YTD)					**Outperformance**		**+7.3%**			

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **UUE Holdings** and **Southern Cable Group** to our portfolio. We also closed our position in **Kim Loong Resources** to realign the portfolio.

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