AmInvestment Bank

Stock on Radar

15 Sep 2026

IOI CORPORATION

BUY

(Technical)

Rationale for report: Technical Update

Analyst (s)

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EXHIBIT 1. Daily Chart

Source: AmInvestment Bank

Bursa Code: **IOICORP | 1961**	Sector: **Plantation**
Market Cap: **RM31.0bil**	Shariah Compliant: **Yes**
Support 1: **RM4.70**	Resistance 1: **RM5.50**
Support 2: **RM4.60**	Resistance 2: **RM6.00**

Share Price: ***RM4.93***

Entry: ***RM4.70-RM4.93***

Target: ***RM5.50, RM6.00***

Exit: ***RM4.57***

IOI Corporation's buying interest is back after it broke out of the bullish pennant pattern yesterday. The stock's move above the RM4.70 resistance, coupled with its rising EMAs, indicates that the near-term bullish trend may persist. A bullish bias may emerge above the **RM4.70** level, with a stop-loss set at **RM4.57**, below the 50-day EMA. On the upside, near-term resistance is seen at **RM5.50**, followed by **RM6.00.**

EXHIBIT 2. Portfolio Simulator

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Sarawak Oil Palms	36,000	5.760	207,360.00	**6.21**	223,560.00	16,200.00	7.8%	-	6.50 - 7.00	5.54
Ta Ann Holdings	32,400	6.285	203,634.00	**6.18**	200,232.00	(3,402.00)	-1.7%	4,860.00	7.00 - 7.50	5.98
Shares bought										
Hap Seng Plantations	38,000	2.64	100,320.00	**2.64**	100,320.00	0.00	0.0%	-	2.80 - 3.00	2.49
IOI Corporation	40,600	4.93	200,158.00	**4.93**	200,158.00	0.00	0.0%	-	5.50 - 6.00	4.69
Shares sold										
Cnergenz	242,000	0.828	200,340.00	**0.895**	216,590.00	16,250.00	8.1%	-	1.00 - 1.10	0.895
CPE Technology	146,000	1.365	199,290.00	**1.26**	183,960.00	(15,330.00)	-7.7%	-	1.50 - 1.60	1.26
Total dividend					15,312.00					
Realised profits/losses					46,827.00					
Cash balance + dividend					350,667.00					
Portfolio returns (YTD)			**1,000,000.00**		**1,074,937.00**	**74,937.00**	**7.5%**			
**Assuming no brokerage, fees and duties paid*			(Initial Capital in 2026)							
FBM KLCI (YTD)			1,680.11		1,698.01	17.90	1.1%			
			(As at 31 Dec 2025)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					**Outperformance**		**+6.4%**			

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section. Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for educational purposes only.

Remarks:

Today, we added **Hap Seng Plantations** and **IOI Corporation** to our portfolio. We also closed our positions in **Cnergenz** and **CPE Technology** after they hit our stop-losses.

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