



AmInvestment Bank

STOCK ON RADAR

Retail Research

Low Chee Hao, CMT

lew.chee-hao@ambankgroup.com

+603-2036 2300

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EDELTEQ HOLDINGS (EDELTEQ | 0278)

Last Price: RM0.38 | Technical Call: **BUY**



Support 1: **RM0.37**

Resistance 1: **RM0.45**

Support 2: **RM0.34**

Resistance 2: **RM0.50**

Shariah Compliant: **Yes**

Sector: **Technology**

Edeltec Holdings may trend higher after it posted a long bullish candle and closed above the RM0.37 resistance yesterday. As the stock has surged to a new 52-week high, coupled with its rising EMAs, it suggests that bullish momentum is picking up further. A bullish bias could emerge above the **RM0.37** level, with a stop-loss set at **RM0.33**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM0.45**, followed by **RM0.50**.

Entry : **RM0.37–0.38**

Target : **RM0.45, RM0.50**

Exit : **RM0.33**

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Frontken Corporation	23,000	4.34	99,820.00	4.36	100,280.00	460.00	0.5%	-	4.70 - 5.00	4.19
Greatech Technology	48,000	2.12	101,760.00	2.05	98,400.00	(3,360.00)	-3.3%	-	2.40 - 2.60	1.88
Kelington Group	51,000	3.950	201,470.13	5.02	256,020.00	54,549.87	27.1%	675.00	4.70 - 5.00	4.06
Mi Technovation	44,000	2.27	99,880.00	2.36	103,840.00	3,960.00	4.0%	-	2.50 - 2.60	2.09
Northeast Group	152,000	0.66	100,320.00	0.665	101,080.00	760.00	0.8%	-	0.74 - 0.80	0.62
UWC	74,000	2.815	208,310.00	2.88	213,120.00	4,810.00	2.3%	-	3.00 - 3.30	2.58
VSTECS	28,000	3.730	104,440.00	3.75	105,000.00	560.00	0.5%	-	4.00 - 4.50	3.53
Shares bought										
Edelteq	264,000	0.38	100,320.00	0.380	100,320.00	0.00	0.0%	-	0.45 - 0.50	0.33
Shares sold										
Pekati Group	60,000	1.66	99,600.00	1.58	94,800.00	(4,800.00)	-4.8%	-	1.80 - 1.90	1.52
Total dividend					10,183.00					
Realised profits/losses					72,933.13					
Cash balance + dividend					66,796.00					
Portfolio returns (YTD)			1,000,000.00	1,144,856.00		144,856.00	14.5%			
*Assuming no brokerage, fees and duties paid			(Initial Capital in 2025)							
FBM KLCI (YTD)			1,642.33	1,581.59		(60.74)	-3.7%			
			(As at 31 Dec 2024)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance		+18.2%			

Source: AmInvestment Bank

Remarks: Today, we added **Edeltec** to the portfolio. We also closed our position in **Pekati Group** to realign the portfolio.

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