



AmInvestment Bank

STOCK ON RADAR

Retail Research

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NORTHEAST GROUP (NE | 0325)

Last Price: RM0.545 | Technical Call: **BUY**

NORTHEAST GROUP BERHAD, D, KL

EMA (20, close, 0)

EMA (50, close, 0)

Volume (20)



Support 1: RM0.52	Resistance 1: RM0.60
Support 2: RM0.48	Resistance 2: RM0.65
Shariah Compliant: Yes	Sector: Industrial

Northeast Group broke out of a 3-week bullish falling wedge pattern yesterday, suggesting that its prior uptrend may have resumed. With the 20-day EMA remaining above the 50-day EMA since the bullish crossover in early June, the uptrend could persist in the near term. A bullish bias may emerge above the **RM0.52** level, with a stop-loss set at **RM0.475**, below the 7 Jul low. On the upside, near-term resistance is seen at **RM0.60**, followed by **RM0.65**.

Entry : **RM0.52–0.545**
Target : **RM0.60, RM0.65**
Exit : **RM0.475**

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmlInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Gamuda	19,800	5.10	100,980.00	5.10	100,980.00	0.00	0.0%	-	5.40 - 6.00	4.78
Kelington Group	54,000	3.755	202,770.00	4.00	216,000.00	13,230.00	6.5%	675.00	4.00 - 4.50	3.68
KJTS Group	176,000	1.13	198,880.00	1.17	205,920.00	7,040.00	3.5%	-	1.30 - 1.40	1.08
MN Holdings	70,500	1.319	92,985.00	1.50	105,750.00	12,765.00	13.7%	-	1.50 - 1.60	1.36
Pekati Group	70,000	1.354	94,780.00	1.43	100,100.00	5,320.00	5.6%	-	1.50 - 1.60	1.28
Southern Cable	71,000	1.312	93,145.00	1.57	111,470.00	18,325.00	19.7%	-	1.50 - 1.60	1.38
Shares bought										
MN Holdings	65,500	1.50	98,250.00	1.50	98,250.00	0.00	0.0%	-	1.60 - 1.70	1.36
Shares sold										
Total dividend										
					10,183.00					
Realised profits/losses					(27,458.00)					
Cash balance + dividend					100,935.00					
Portfolio returns (YTD)			1,000,000.00		1,039,405.00	39,405.00	3.9%			
*Assuming no brokerage, fees and duties paid			(Initial Capital in 2025)							
FBM KLCI (YTD)			1,642.33		1,536.52	(105.81)	-6.4%			
			(As at 31 Dec 2024)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance		+10.4%			

Source: AmlInvestment Bank

Remarks: Today, we increased our position in **MN Holdings**. We also raised the stop-loss for **Kelington Group** (from RM3.58 to RM3.68).

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