

STOCK ON RADAR

Retail Research

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11 June 2025

AEMULUS HOLDINGS (AEMULUS | 0181)





Support 1: RM0.30	Resistance 1: RM0.35
Support 2: RM0.27	Resistance 2: RM0.40
Shariah Compliant: Yes	Sector: Technology

Aemulus' buying interest has returned after it marginally broke out of the 4-week bullish pennant pattern yesterday. With the 20-day EMA remaining above the 50-day EMA since the bullish crossover in mid-May, the uptrend may continue in the near term. A bullish bias may emerge above the **RM0.30** level, with a stop-loss set at **RM0.26**, below the 20-day EMA. On the upside, near-term resistance is seen at **RM0.35**, followed by **RM0.40**.

Entry : **RM0.30–0.305**Target : **RM0.35, RM0.40**

Exit : **RM0.26**

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PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursalisted companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Gamuda	20,000	4.74	94,800.00	4.70	94,000.00	(800.00)	-0.8%	-	5.00 - 5.30	4.43
IGB REIT	39,500	2.36	93,220.00	2.33	92,035.00	(1,185.00)	-1.3%	-	2.50 - 2.60	2.21
Pekat Group	72,000	1.32	95,040.00	1.32	95,040.00	0.00	0.0%	-	1.40 - 1.50	1.24
Powerwell	400,000	0.47	188,000.00	0.500	200,000.00	12,000.00	6.4%	-	0.50 - 0.57	0.42
Southern Cable	75,000	1.26	94,500.00	1.29	96,750.00	2,250.00	2.4%	-	1.40 - 1.50	1.16
Sunway Construction Group	34,000	5.455	185,485.00	5.97	202,980.00	17,495.00	9.4%	1,700.00	6.00 - 6.50	5.24
Sunway REIT	88,000	2.05	180,400.00	2.09	183,920.00	3,520.00	2.0%	-	2.20 - 2.30	1.92
Shares bought										
01										
Shares sold										
Total dividend					5,508.00					
Realised profits/losses					(72,351.50)					
Cash balance + dividend					1,711.50					
Portfolio returns (YTD)			1,000,000.00		966,436.50	(33,563.50)	-3.4%			
*Assuming no brokerage, fees and du	ties paid		(Initial Capital)							
FBM KLCI (YTD)			1,642.33 (As at 31 Dec 202	24)	1,516.95	(125.38)	-7.6%			
Portfolio Simulator vs FBM KL0	CI Performan	ce (YTD)			Outperformand	ce	+4.3%			
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Source: AmInvestment Bank

Remarks: There are no changes made to the portfolio today.

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