

STOCK ON RADAR

Retail Research

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VSTECS (VSTECS | 5162)

Last Price: RM4.21 | Technical Call: **BUY**



Support 1: RM4.10	Resistance 1: RM4.50
Support 2: RM4.00	Resistance 2: RM4.70
Shariah Compliant: Yes	Sector: Technology

We expect further upside for **VSTECS** after it pushed above the RM4.10 resistance with a long bullish candle yesterday. As the stock is approaching its all-time high and supported by rising EMAs, upward momentum is likely picking up. A bullish bias could emerge above the **RM4.10** level, with a stop-loss set at **RM3.96**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM4.50**, followed by **RM4.70**.

Entry	: RM4.10–4.21
Target	: RM4.50, RM4.70
Exit	: RM3.96

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss %	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Insights Analytics	148,000	0.815	120,620.00	0.945	139,860.00	19,240.00	16.0%	-	0.90 - 0.95	0.72
Shares bought										
Edeleq	223,000	0.540	120,420.00	0.540	120,420.00	0.00	0.0%	-	0.60 - 0.65	0.49
Mi Technovation	39,000	3.12	121,680.00	3.12	121,680.00	0.00	0.0%	-	3.30 - 3.50	2.91
MMS Ventures	196,000	0.615	120,540.00	0.615	120,540.00	0.00	0.0%	-	0.65 - 0.70	0.55
VSTECS	29,000	4.21	122,090.00	4.21	122,090.00	0.00	0.0%	-	4.50 - 4.70	3.96
Shares sold										
Total dividend					13,073.00					
Realised profits/losses					220,288.00					
Cash balance + dividend					628,011.00					
Portfolio returns (YTD)		1,000,000.00		1,252,601.00	252,601.00	25.3%				
*Assuming no brokerage, fees and duties paid										
FBM KLCI (YTD)		1,642.33		1,627.38	(14.95)	-0.9%				
(As at 31 Dec 2024)					Outperformance		+26.2%			
Portfolio Simulator vs FBM KLCI Performance (YTD)										

Source: AmInvestment Bank

Remarks: Today, we added **Edeleq**, **Mi Technovation**, **MMS Ventures**, and **VSTECS** to our portfolio.

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