# STOCK ON RADAR

## Retail Research

**Lew Chee Hao, CMT**
lew.chee-hao@ambankgroup.com
+603-2036 2300

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## UWC (UWC | 5292)

**Last Price: RM3.00 | Technical Call: BUY**


| | |
|---|---|
| Support 1: **RM2.90** | Resistance 1: **RM3.30** |
| Support 2: **RM2.77** | Resistance 2: **RM3.50** |
| Shariah Compliant: **Yes** | Sector: **Technology** |

**UWC's** buying interest has returned after it broke out of the 2-week bullish pennant pattern with a bullish candle yesterday. With the 21-day EMA remaining above the 50-day EMA since the bullish crossover in late July, the uptrend may continue in the near term. A bullish bias could emerge above the **RM2.90** level, with a stop-loss set at **RM2.75**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM3.30**, followed by **RM3.50.**

Entry : **RM2.90–3.00**
Target : **RM3.30, RM3.50**
Exit : **RM2.75**

*Source: AmInvestment Bank*

# PORTFOLIO SIMULATOR

## Description

**Portfolio Simulator** is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

| Stock | Quantity | Bought price | Total cost | Current price | Market value | Gain/loss | Gain/loss | Dividend | Target | Stop loss |
|---|---|---|---|---|---|---|---|---|---|---|
| | | RM | RM | RM | RM | RM | % | RM | RM | RM |
| **Current holdings** | | | | | | | | | | |
| Farm Fresh | 50,000 | 2.02 | 101,000.00 | **2.05** | 102,500.00 | 1,500.00 | 1.5% | - | 2.20 - 2.30 | 1.86 |
| Kelington Group | 25,500 | 3.950 | 100,735.07 | **5.13** | 130,815.00 | 30,079.93 | 29.9% | 675.00 | 4.70 - 5.00 | 4.58 |
| Malayan Cement | 35,000 | 5.75 | 201,250.00 | **6.00** | 210,000.00 | 8,750.00 | 4.3% | - | 6.50 - 7.00 | 5.28 |
| Mi Technovation | 88,000 | 2.305 | 202,840.00 | **2.34** | 205,920.00 | 3,080.00 | 1.5% | 440.00 | 2.60 - 2.70 | 2.18 |
| Ranhill Utilities | 63,000 | 1.59 | 100,170.00 | **1.90** | 119,700.00 | 19,530.00 | 19.5% | - | 1.75 - 2.00 | 1.38 |
| TechStore | 400,000 | 0.25 | 100,000.00 | **0.250** | 100,000.00 | 0.00 | 0.0% | - | 0.27 - 0.30 | 0.22 |
| **Shares bought** | | | | | | | | | | |
| UWC | 67,000 | 3.00 | 201,000.00 | **3.00** | 201,000.00 | 0.00 | 0.0% | - | 3.30 - 3.50 | 2.75 |
| **Shares sold** | | | | | | | | | | |
| Sunway Construction Group | 16,000 | 6.35 | 101,600.00 | **6.40** | 102,400.00 | 800.00 | 0.8% | - | 6.70 - 7.00 | 5.88 |
| **Total dividend** | | | | | 10,623.00 | | | | | |
| **Realised profits/losses** | | | | | 82,863.06 | | | | | |
| **Cash balance + dividend** | | | | | 86,491.00 | | | | | |
| **Portfolio returns (YTD)**<br>*Assuming no brokerage, fees and duties paid | | | **1,000,000.00**<br>(Initial Capital in 2025) | | **1,156,426.00** | **156,426.00** | **15.6%** | | | |
| **FBM KLCI (YTD)** | | | 1,642.33<br>(As at 31 Dec 2024) | | 1,590.75 | (51.58) | -3.1% | | | |
| **Portfolio Simulator vs FBM KLCI Performance (YTD)** | | | | | **Outperformance** | | **+18.8%** | | | |

*Source: AmInvestment Bank*

**Remarks:** Today, we added **UWC** to our portfolio. We also closed our position in **Sunway Construction Group** to realign the portfolio.

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