



AmInvestment Bank

STOCK ON RADAR

Retail Research

Low Chee Hao, CMT

lew.chee-hao@ambankgroup.com

+603-2036 2300

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FOUNDPAC GROUP (FPGROUP | 5277)

Last Price: RM0.38 | Technical Call: **BUY**



Support 1: RM0.36	Resistance 1: RM0.42
Support 2: RM0.35	Resistance 2: RM0.44
Shariah Compliant: Yes	Sector: Industrial

FoundPac Group may trend higher after it surged to a new 52-week high and closed above the RM0.36 resistance yesterday. As the 21-day EMA has remained above the 50-day EMA since the bullish crossover in late August, the uptrend may continue in the near term. A bullish bias could emerge above the **RM0.36** level, with a stop-loss set at **RM0.34**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM0.42**, followed by **RM0.44**.

Entry : **RM0.36–0.38**
Target : **RM0.42, RM0.44**
Exit : **RM0.34**

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Cnnergz	230,000	0.525	120,750.00	0.565	129,950.00	9,200.00	7.6%	-	0.55 - 0.60	0.46
Edelteq	223,000	0.540	120,420.00	0.545	121,535.00	1,115.00	0.9%	-	0.60 - 0.65	0.49
Insights Analytics	148,000	0.815	120,620.00	1.03	152,440.00	31,820.00	26.4%	-	0.90 - 0.95	0.72
Mi Technovation	39,000	3.12	121,680.00	3.07	119,730.00	(1,950.00)	-1.6%	-	3.30 - 3.50	2.91
MMS Ventures	196,000	0.615	120,540.00	0.585	114,660.00	(5,880.00)	-4.9%	-	0.65 - 0.70	0.55
VSTECS	29,000	4.21	122,090.00	4.22	122,380.00	290.00	0.2%	-	4.50 - 4.70	3.96
Shares bought										
FoundPac Group	316,000	0.38	120,080.00	0.380	120,080.00	0.00	0.0%	-	0.42 - 0.44	0.34
Shares sold										
Total dividend										
					13,073.00					
Realised profits/losses										
					220,288.00					
Cash balance + dividend										
					387,181.00					
Portfolio returns (YTD)										
			1,000,000.00		1,267,956.00	267,956.00	26.8%			
*Assuming no brokerage, fees and duties paid (Initial Capital in 2025)										
FBM KLCI (YTD)										
			1,642.33		1,631.61	(10.72)	-0.7%			
(As at 31 Dec 2024)										
Portfolio Simulator vs FBM KLCI Performance (YTD)										
					Outperformance		+27.4%			

Source: AmInvestment Bank

Remarks: Today, we added **FoundPac Group** to our portfolio.

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