STOCK ON RADAR

Retail Research

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SAM ENGINEERING & EQUIPMENT (M) (SAM | 9822)

Last Price: RM4.54 | Technical Call: BUY

Support 1: **RM4.50**	Resistance 1: **RM5.00**
Support 2: **RM4.20**	Resistance 2: **RM5.50**
Shariah Compliant: **Yes**	Sector: **Industrial**

SAM Engineering & Equipment may trend higher after surging to a new 52-week high and closing above the RM4.50 resistance on Friday. With the 21-day and 50-day EMAs having formed a bullish crossover a few sessions ago, additional upside strength may persist in the near term. A bullish bias could emerge above the **RM4.50** level, with a stop-loss set at **RM4.18**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM5.00**, followed by **RM5.50.**

Entry : **RM4.50–4.54**
Target : **RM5.00, RM5.50**
Exit : **RM4.18**

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Dufu Technology	54,000	1.88	101,520.00	**1.87**	100,980.00	(540.00)	-0.5%	-	2.00 - 2.20	1.79
Kelington Group	25,500	3.950	100,735.07	**5.79**	147,645.00	46,909.93	46.6%	675.00	4.70 - 5.00	5.62
Mi Technovation	76,000	2.805	213,180.00	**2.87**	218,120.00	4,940.00	2.3%	-	3.20 - 3.50	2.79
UWC	61,000	3.307	201,700.00	**4.29**	261,690.00	59,990.00	29.7%	-	4.00 - 4.50	4.09
VSTECS	25,600	3.93	100,608.00	**4.28**	109,568.00	8,960.00	8.9%	-	4.40 - 4.50	4.04
Shares bought										
Shares sold										
Northeast Group	262,000	0.766	200,635.00	**0.730**	191,260.00	(9,375.00)	-4.7%	-	0.90 - 1.00	0.73
Total dividend					13,073.00					
Realised profits/losses					174,487.06					
Cash balance + dividend					469,817.00					
Portfolio returns (YTD)			**1,000,000.00** (Initial Capital in 2025)		**1,307,820.00**	**307,820.00**	**30.8%**			
*Assuming no brokerage, fees and duties paid										
FBM KLCI (YTD)			1,642.33 (As at 31 Dec 2024)		1,622.25	(20.08)	-1.2%			
Portfolio Simulator vs FBM KLCI Performance (YTD)					**Outperformance**		**+32.0%**			

Source: AmInvestment Bank

Remarks: Today, we closed our position in **Northeast Group** after it hit our stop. We also raised the stop-loss for **Dufu Technology (from RM1.63 to RM1.79), Kelington Group (from RM4.58 to RM5.62), Mi Technovation (from RM2.66 to RM2.79), UWC (from RM3.38 to RM4.09),** and **VSTECS (from RM3.68 to RM4.04)**.

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