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WENTEL ENGINEERING HOLDINGS (WENTEL | 0298)

Last Price: RM0.32 | Technical Call: BUY

Support 1: **RM0.30**	Resistance 1: **RM0.35**
Support 2: **RM0.29**	Resistance 2: **RM0.37**
Shariah Compliant: **Yes**	Sector: **Industrial**

Wentel Engineering posted three consecutive bullish candles and marked higher closes since 9 July, both of which likely indicate a return of buying interest. Given that the stock has also broken out from a 2-month bullish triangle formation, upward momentum is likely to pick up in the near term. A bullish bias may emerge above the **RM0.30** level, with a stop-loss set at **RM0.285**, below the 50-day EMA. On the upside, near-term resistance is seen at **RM0.35**, followed by **RM0.37.**

Entry	: **RM0.30–0.32**
Target	: **RM0.35, RM0.37**
Exit	: **RM0.285**

Source: AmInvestment Bank

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Gamuda	19,800	5.10	100,980.00	**5.10**	100,980.00	0.00	0.0%	-	5.40 - 6.00	4.78
Kelington Group	54,000	3.755	202,770.00	**3.93**	212,220.00	9,450.00	4.7%	675.00	4.00 - 4.50	3.68
KJTS Group	176,000	1.13	198,880.00	**1.18**	207,680.00	8,800.00	4.4%	-	1.30 - 1.40	1.08
MN Holdings	136,000	1.406	191,235.00	**1.49**	202,640.00	11,405.00	6.0%	-	1.60 - 1.70	1.36
Pekat Group	70,000	1.354	94,780.00	**1.45**	101,500.00	6,720.00	7.1%	-	1.50 - 1.60	1.28
Southern Cable	71,000	1.312	93,145.00	**1.55**	110,050.00	16,905.00	18.1%	-	1.50 - 1.60	1.38
Shares bought										
Shares sold										
Total dividend					10,183.00					
Realised profits/losses					(27,458.00)					
Cash balance + dividend					100,935.00					
Portfolio returns (YTD) *Assuming no brokerage, fees and duties paid			**1,000,000.00** (Initial Capital in 2025)		**1,036,005.00**	**36,005.00**	**3.6%**			
FBM KLCI (YTD)			1,642.33 (As at 31 Dec 2024)		1,536.07	(106.26)	-6.5%			
Portfolio Simulator vs FBM KLCI Performance (YTD)					**Outperformance**		**+10.1%**			

Source: AmInvestment Bank

Remarks: There are no changes made to the portfolio today.

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