



AmInvestment Bank

STOCK ON RADAR

Retail Research

Low Chee Hao, CMT

lew.chee-hao@ambankgroup.com

+603-2036 2300

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LIFE WATER (LWSABAH | 5328)

Last Price: RM1.01 | Technical Call: **BUY**

LIFE WATER BERHAD, D, KL
EMA (21, close, 0)
EMA (50, close, 0)
Volume (20)



Support 1: RM1.00	Resistance 1: RM1.10
Support 2: RM0.95	Resistance 2: RM1.20
Shariah Compliant: Yes	Sector: Consumer

Life Water may trend higher after surging to a new all-time high and closing above the RM1.00 resistance a few sessions ago. With the 21-day EMA staying above the 50-day EMA since the bullish crossover in late August, the uptrend may continue in the near term. A bullish bias could emerge above the **RM1.00** level, with a stop-loss set at **RM0.94**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM1.10**, followed by **RM1.20**.

Entry : **RM1.00–1.01**
Target : **RM1.10, RM1.20**
Exit : **RM0.94**

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
99 Speed Mart Retail	34,000	2.95	100,300.00	3.03	103,020.00	2,720.00	2.7%	-	3.30 - 3.50	2.78
Farm Fresh	41,000	2.49	102,090.00	2.45	100,450.00	(1,640.00)	-1.6%	-	2.70 - 2.80	2.28
Shares bought										
Shares sold										
UWC	61,000	3.307	201,700.00	4.09	249,490.00	47,790.00	23.7%	-	4.00 - 4.50	4.09
VSTECs	25,600	3.93	100,608.00	4.04	103,424.00	2,816.00	2.8%	-	4.40 - 4.50	4.04
Total dividend					13,073.00					
Realised profits/losses					261,668.00					
Cash balance + dividend					1,072,351.00					
Portfolio returns (YTD)			1,000,000.00		1,275,821.00	275,821.00	27.6%			
*Assuming no brokerage, fees and duties paid			(Initial Capital in 2025)							
FBM KLCI (YTD)			1,642.33		1,611.46	(30.87)	-1.9%			
			(As at 31 Dec 2024)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance	+29.5%				

Source: AmInvestment Bank

Remarks: Today, we closed our positions in **UWC** and **VSTECs** after they hit their trailing stops.

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